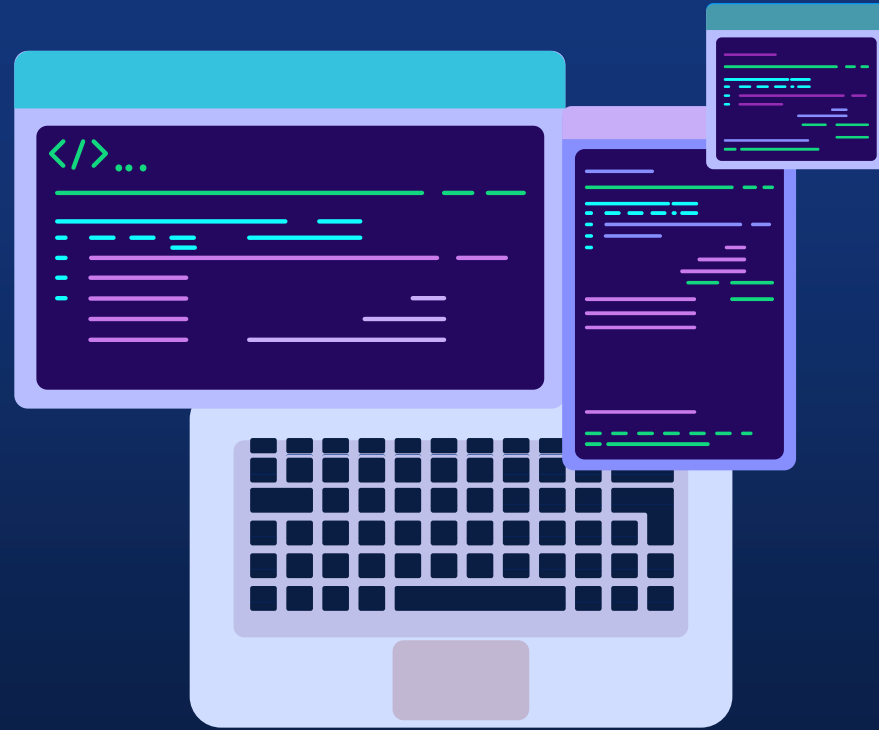


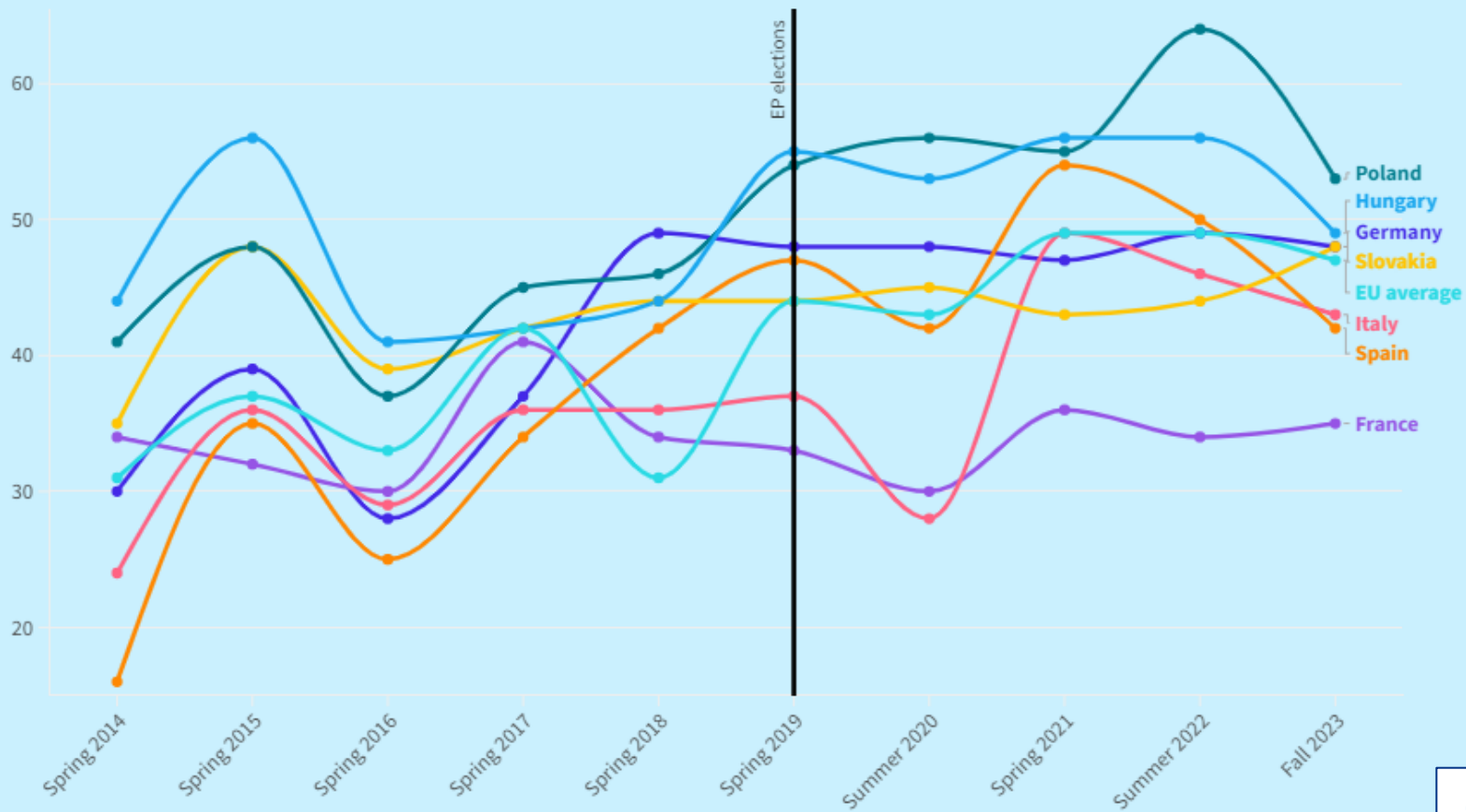
# EU 2024 election - changes in policies & people (forecasts)



# The mood of EU society

# EU citizens' trust in the European Union

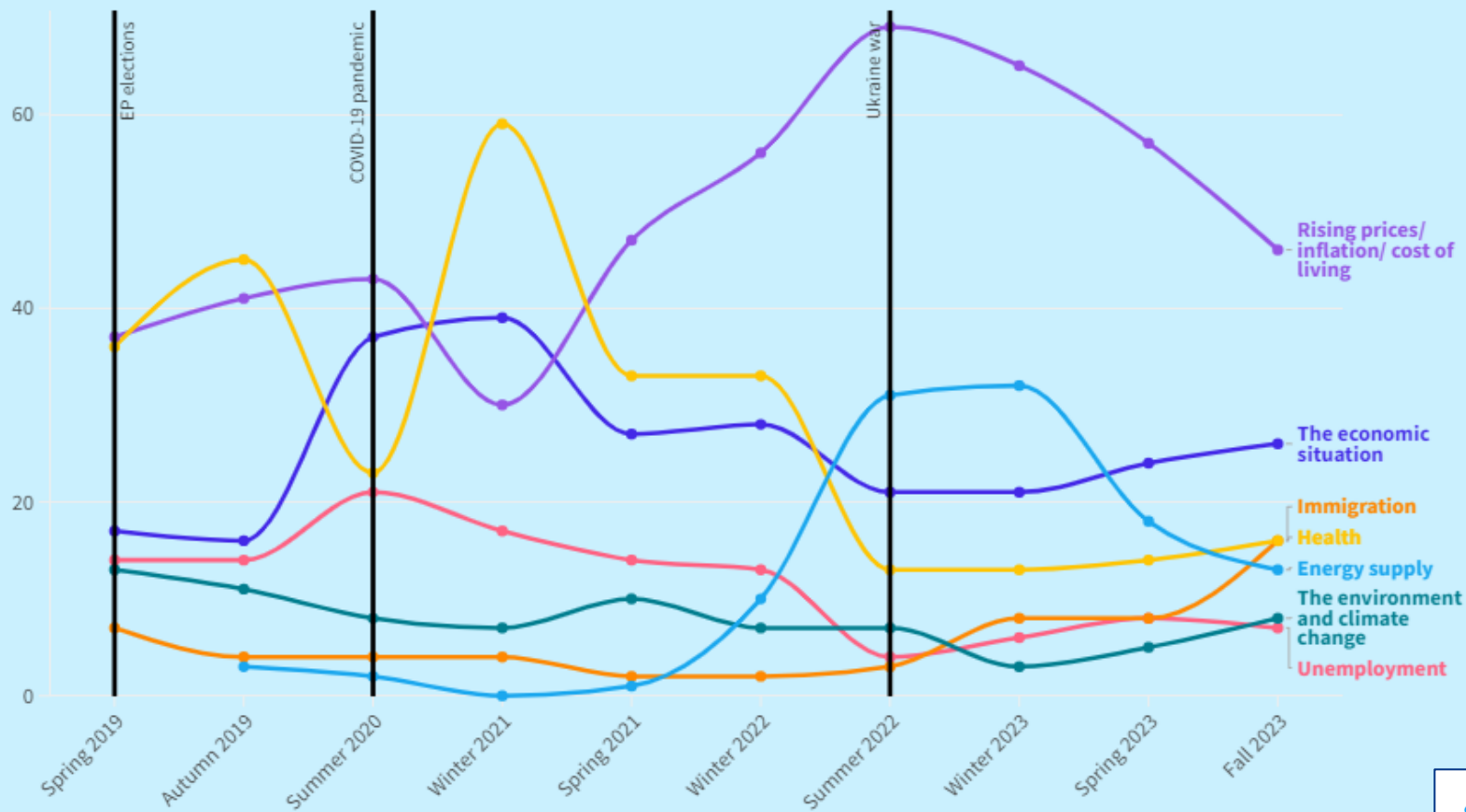
Germany France Italy Spain Slovakia Poland Hungary EU average



Source: Standard Eurobarometer 81-100

# What do you think are the most important issues facing Slovakia

■ The economic situation ■ Rising prices/ inflation/ cost of living ■ Unemployment ■ Immigration ■ Health ■ The environment and climate change ■ Energy supply



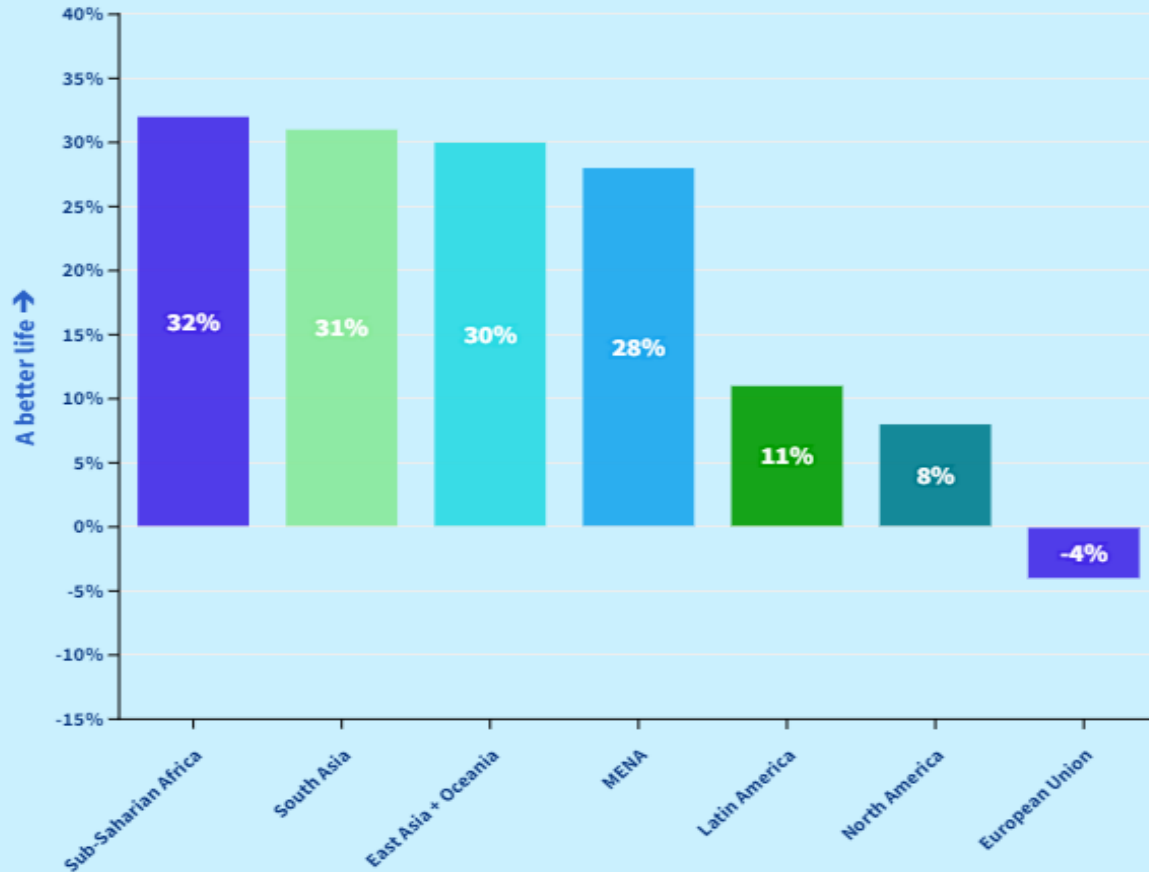
Source: Standard Eurobarometer 91-100



# Do you think children today will have a better or worse life than you?



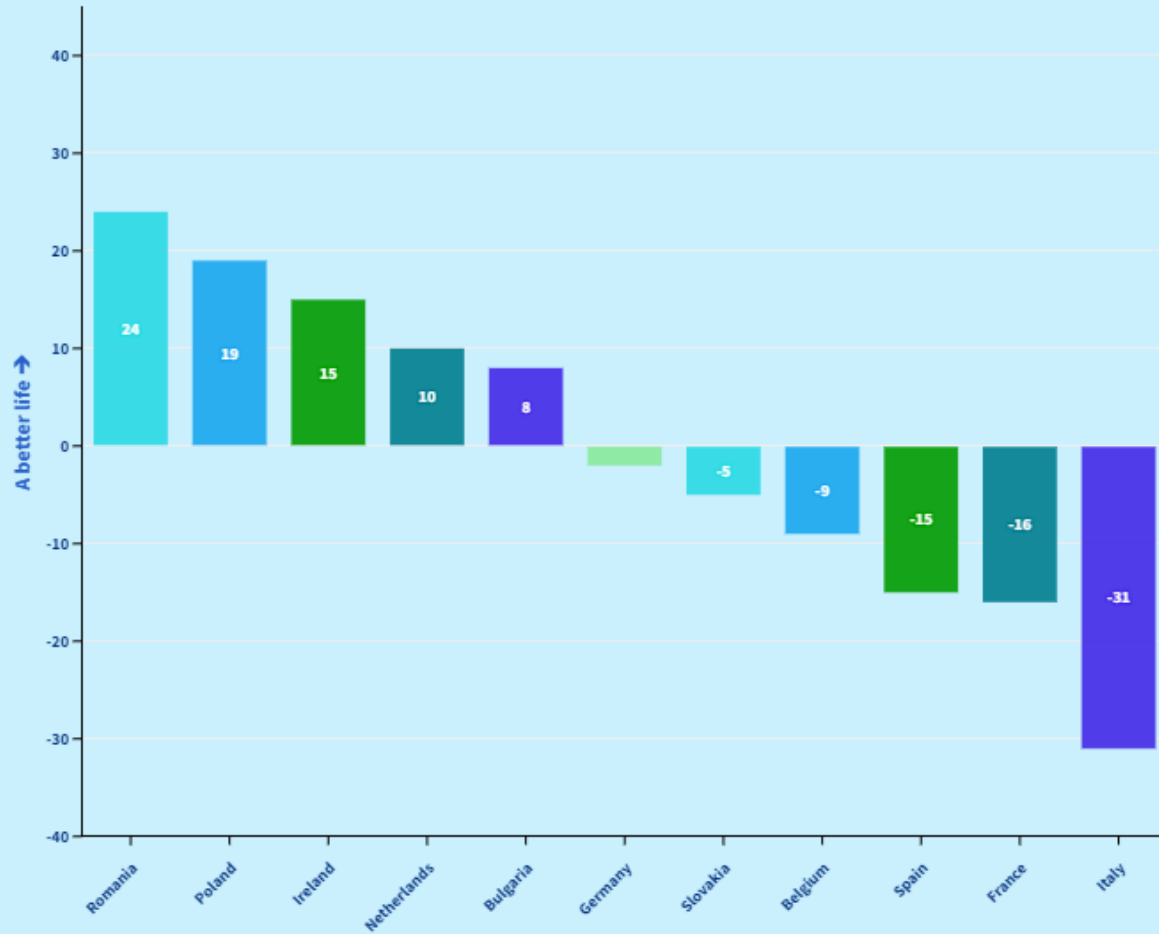
Respondents from different continents



Source: Gallup International 2022

# Do you think children today will have a better or worse life than you?

Respondents from European countries

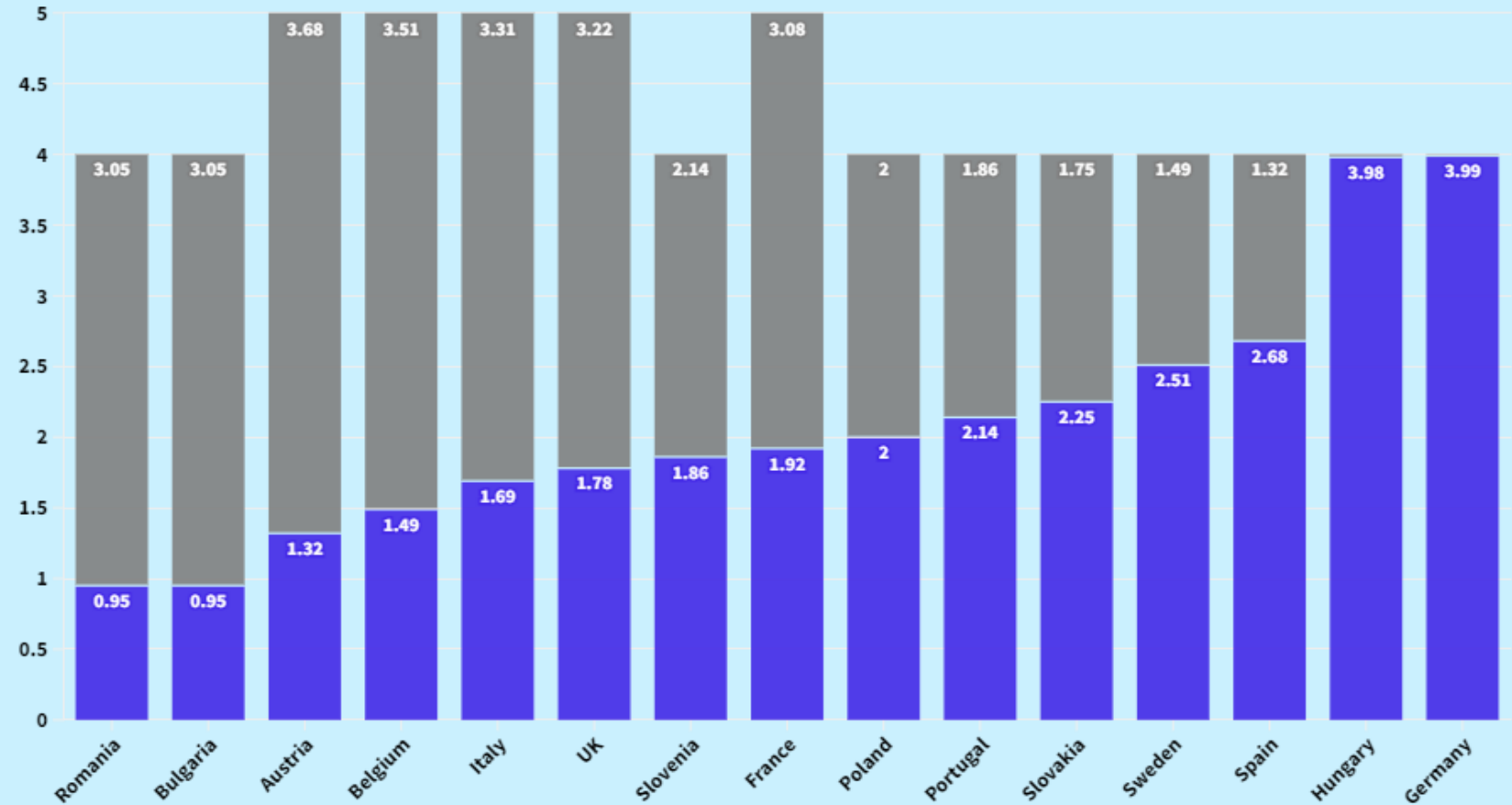


Source: Gallup International 2022

# Governments across Europe are increasingly unstable



■ Average duration of governments in years (2013 - 2022) ■ Difference with standard duration

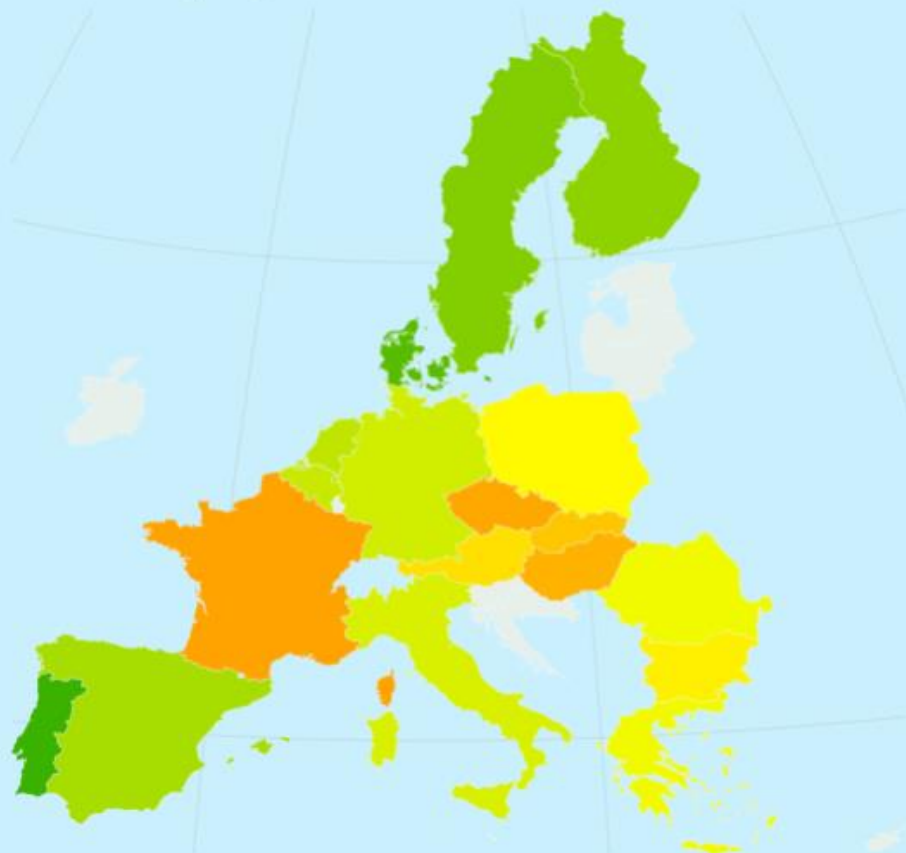


## Opinion on the work of the European Commission

Do you have a positive or negative opinion of the work of the European Commission, currently led by Ursula von der Leyen?



Net positive responses



Source: Ipsos polling for Euronews in April 2024.

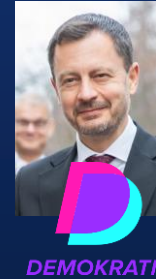


**Elections 2024: how  
will the political  
families perform?**

# Political Groups & Prominent National Parties

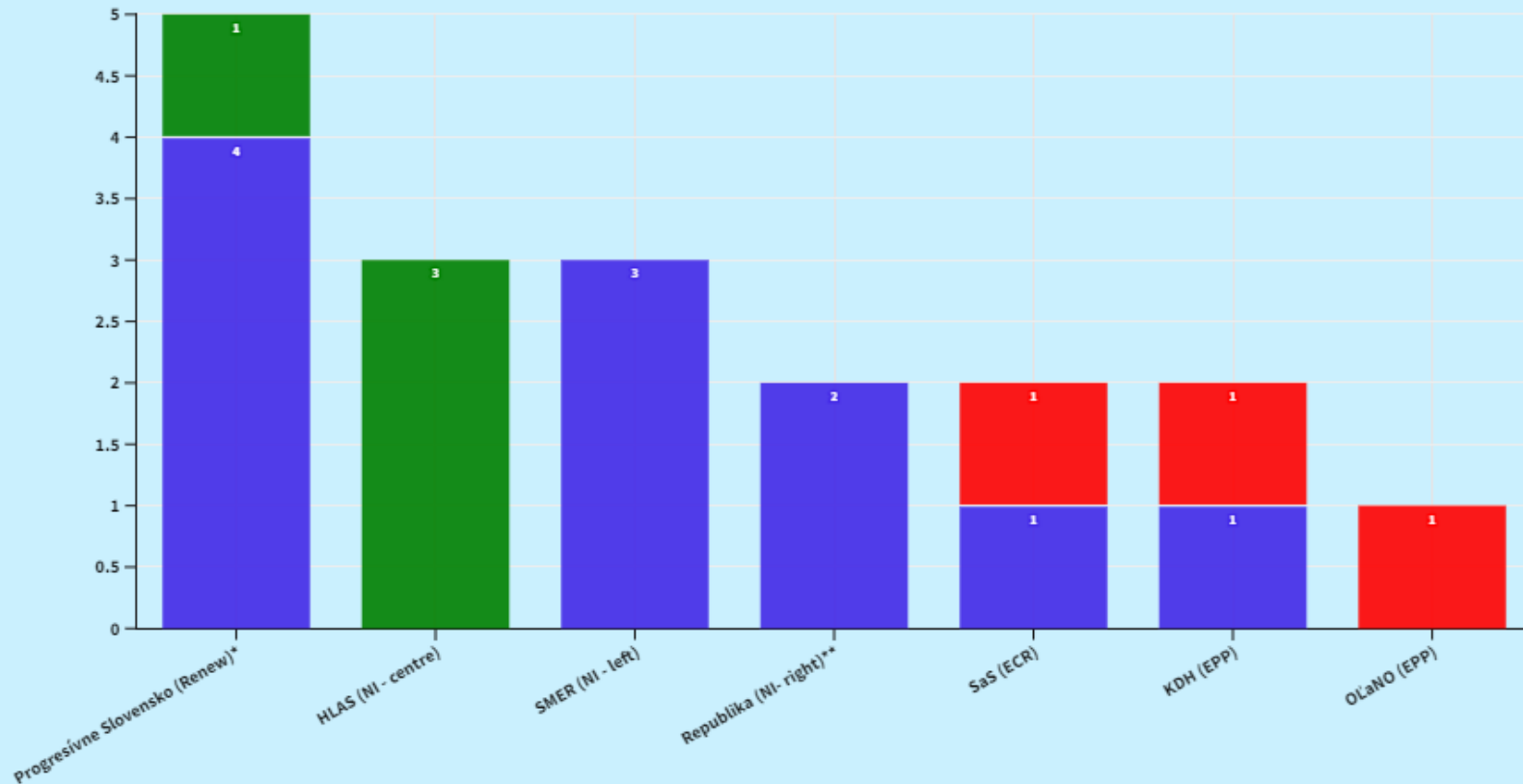


SUSPENDED



# Projected Slovak delegation in the EP after EP 2024 elections

■ Number of seats ■ Seats gain ■ Seats loss

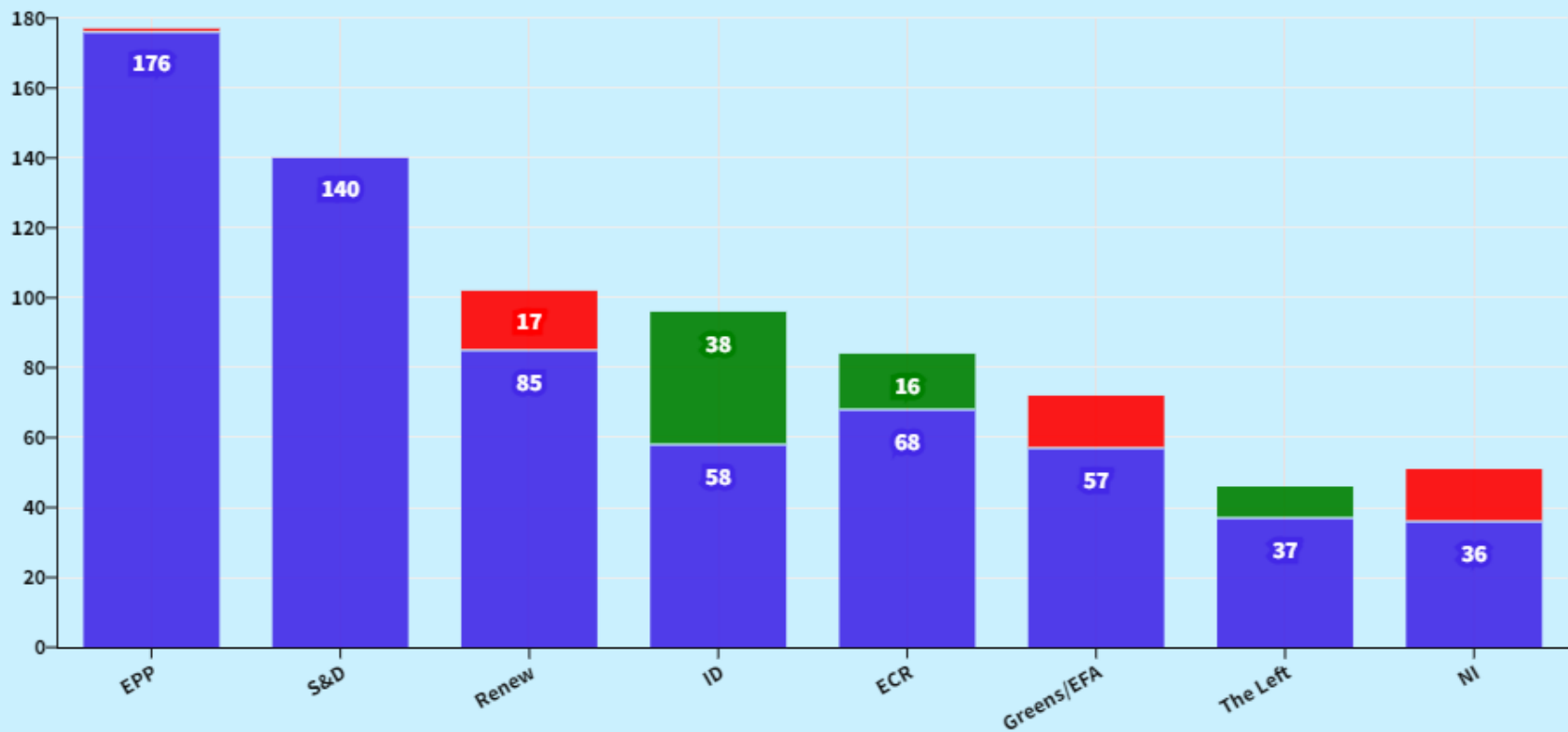


Note: Data elaborated in May 2024 • \* Comparison with PS-Spolu  
\*\* Comparison with LSNS

# Projection of changes of power among political groups after EP 2024 elections

## Including potential recruitment of new parties

■ Number of seats ■ Seats gain ■ Seats loss

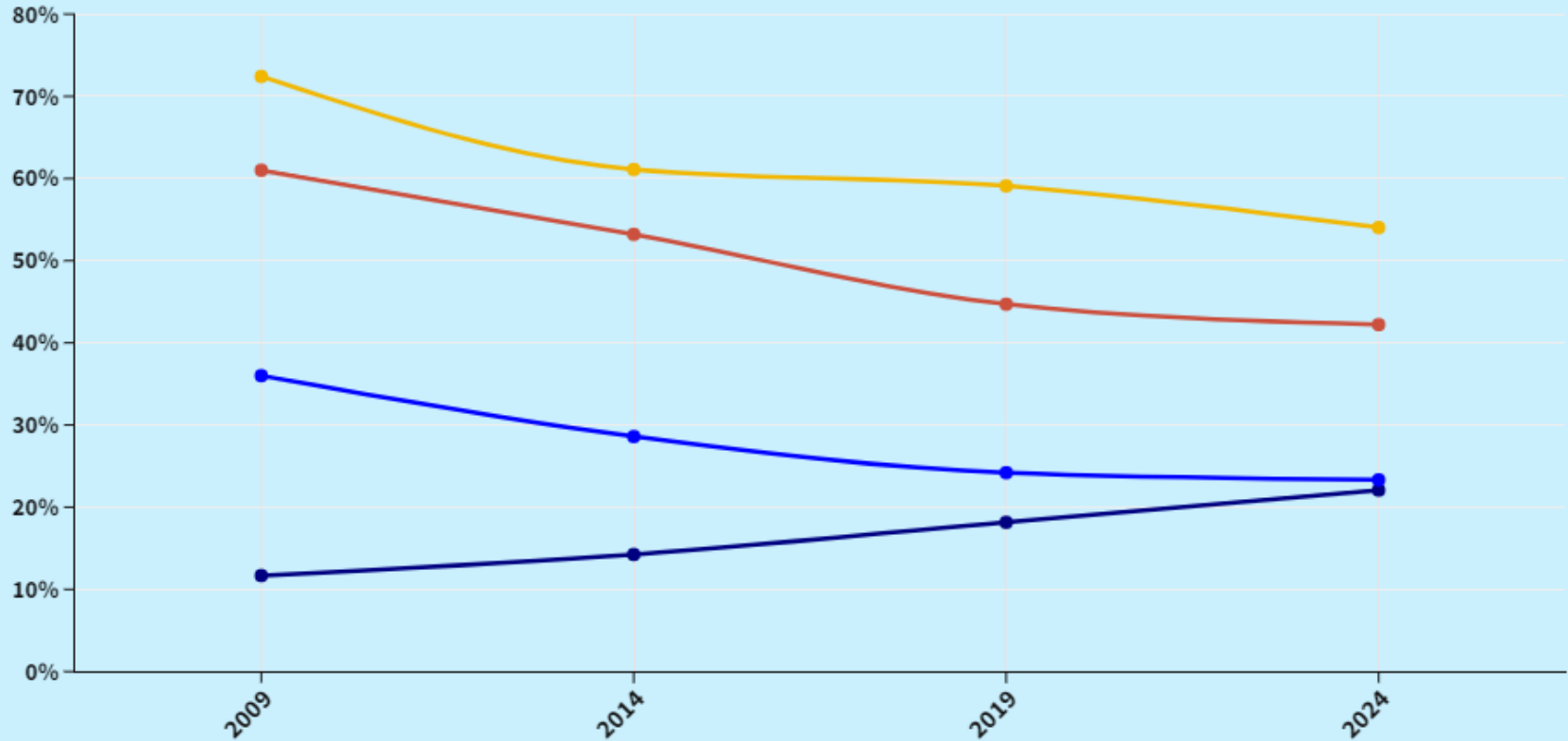


Note: Data elaborated in mid-May 2024

# Combined share of seats for largest group and centrist forces

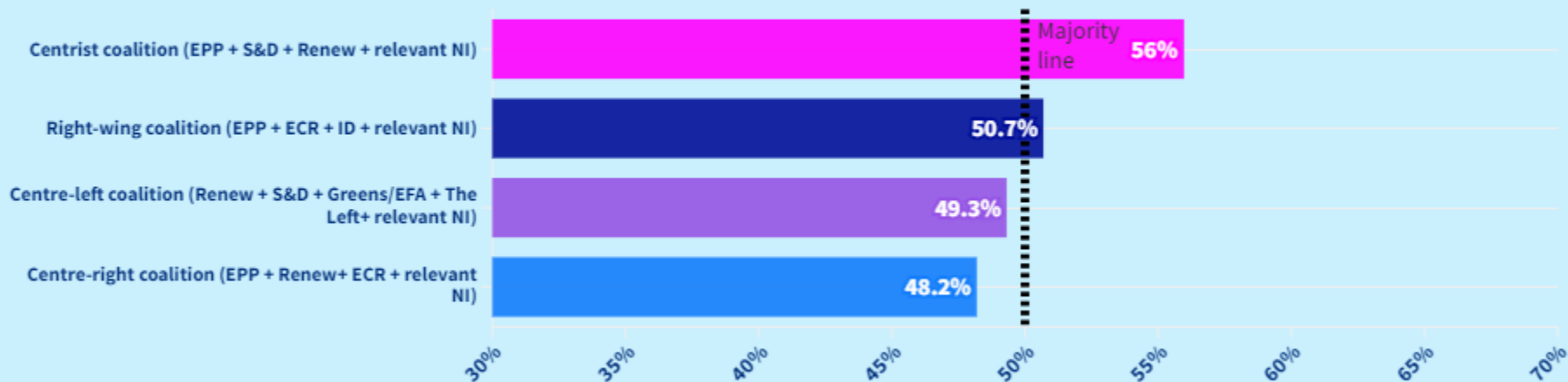
Based on our latest projections for the European Parliament in 2024

■ EPP + S&D ■ EPP + S&D + Renew ■ Largest group (EPP) ■ ECR + ID\*



Note: Data elaborated in mid May 2024  
\* ID, ENF and EFD

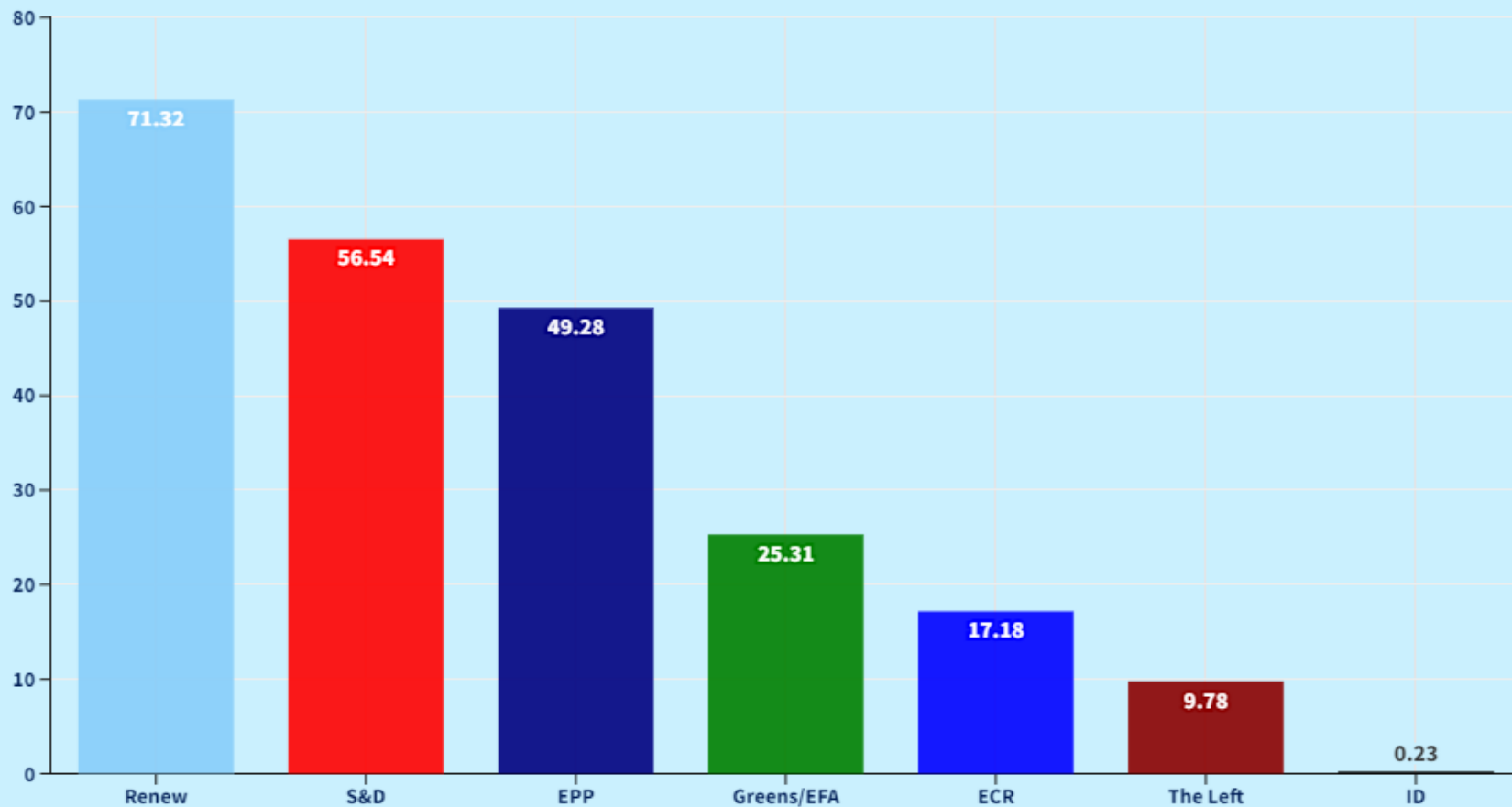
## Projected seats by coalitions after the European Parliament elections in 2024



Note: Data elaborated in mid May 2024

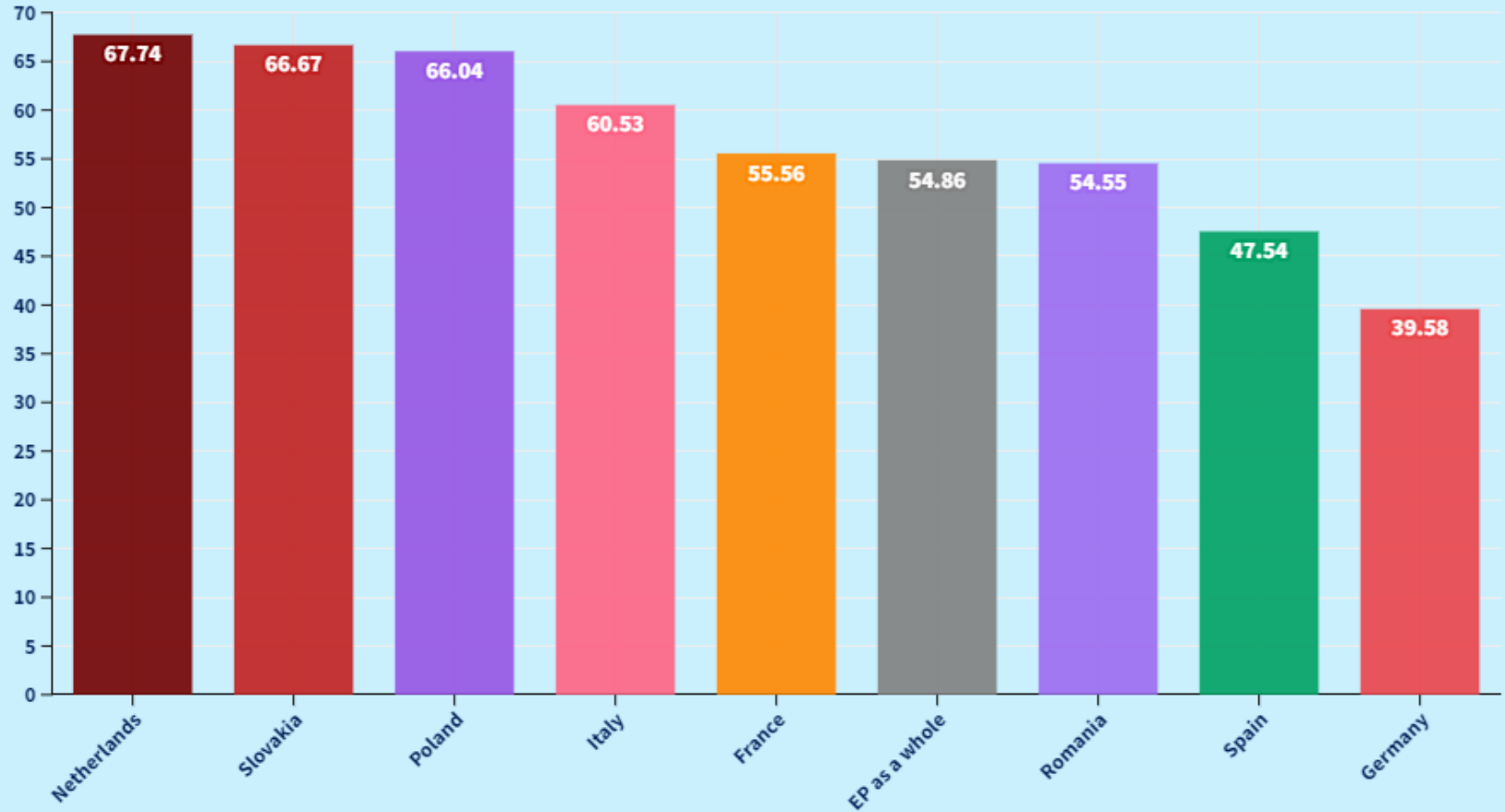


# Success rate of plenary amendments by political groups (2019 - 2024)



Note: % of each group's plenary amendments approved by roll-call on the total number of each group's amendments voted by roll-call

# Projected share of new MEPs based on likely elected candidates



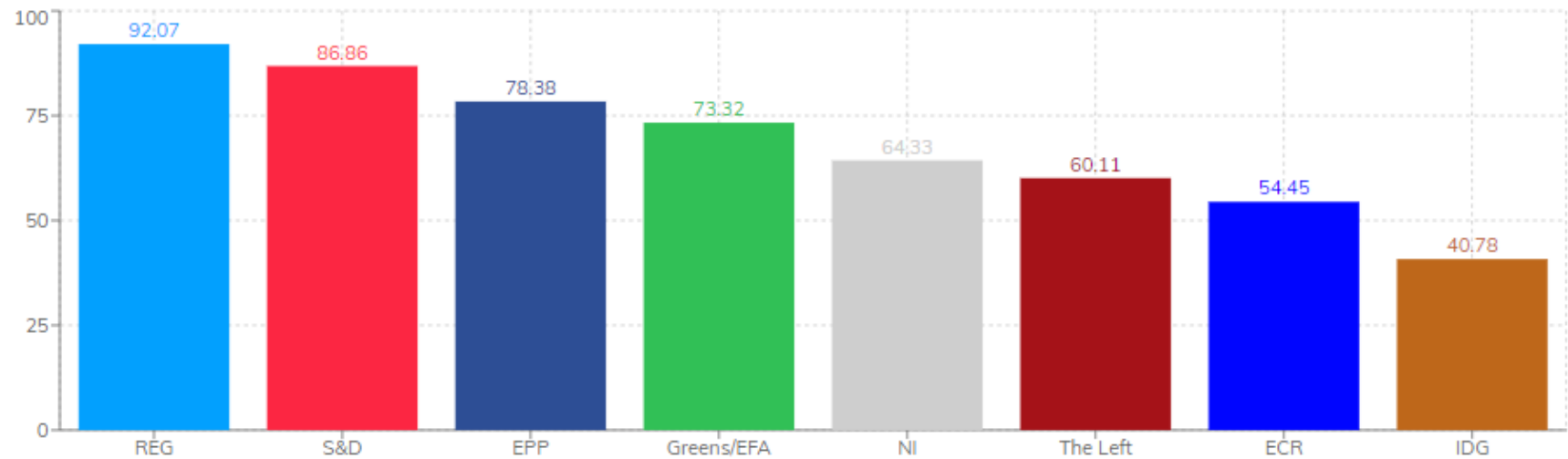
Note: Data elaborated in mid-May 2024





# European political groups on the winning side

Topic

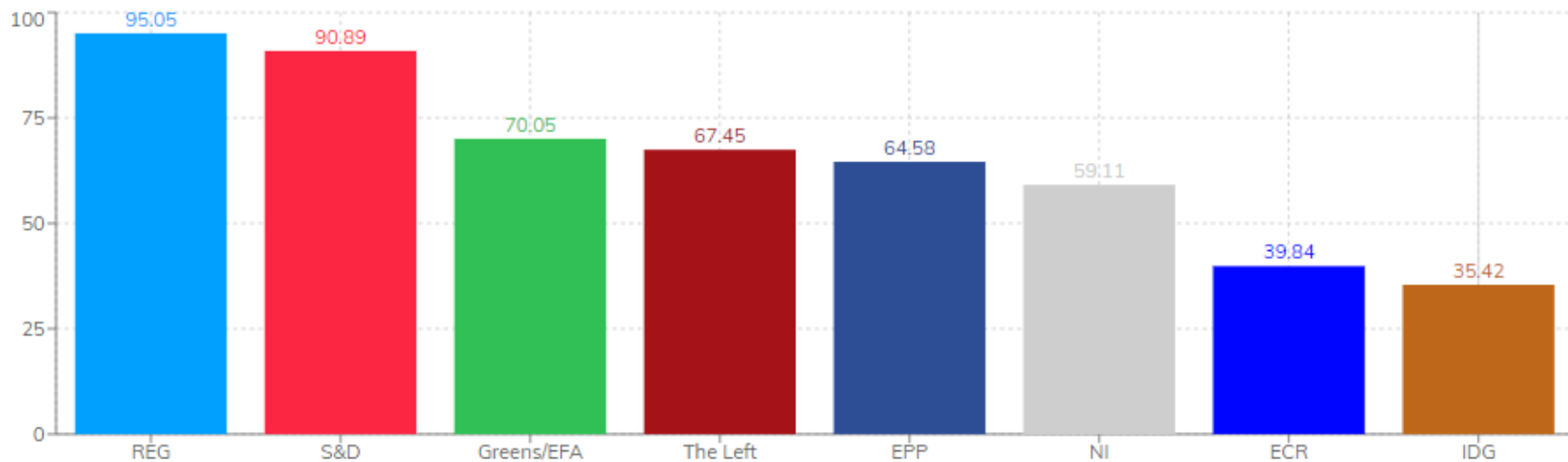
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# European political groups on the winning side

Topic

Energy (green transition)



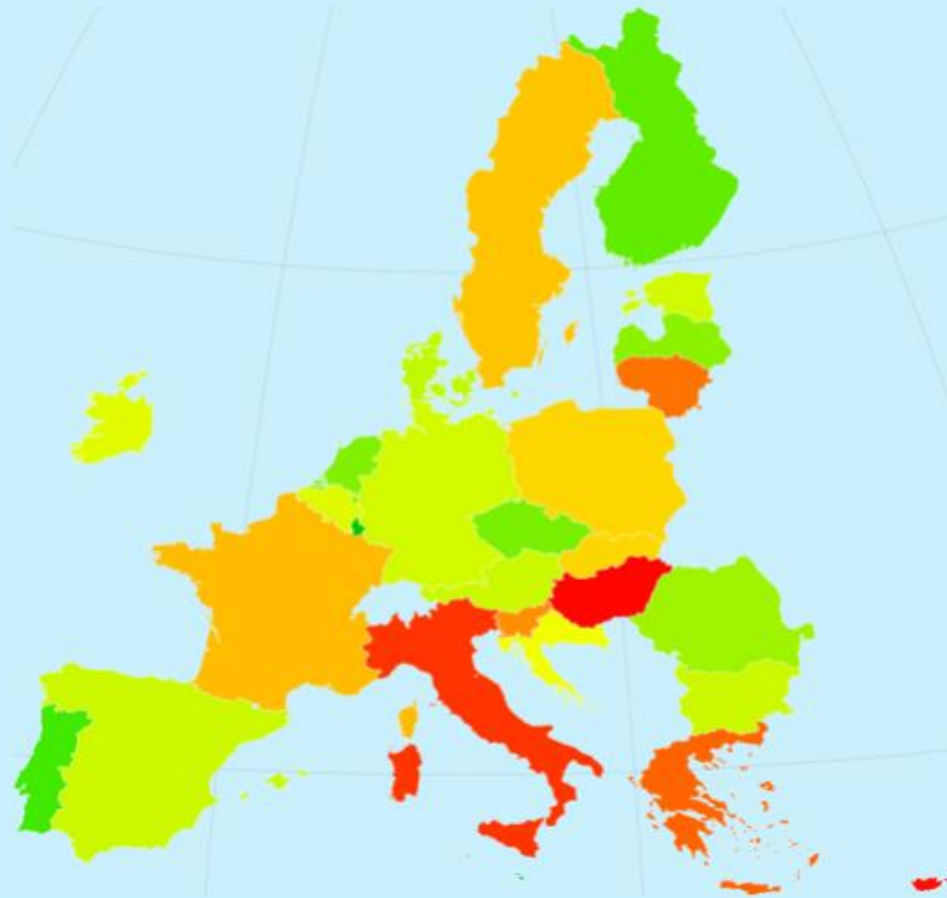
But groups don't vote as cohesive blocs!!



# Influence index 2024: Proportional influence of MEPs by country (across policy areas)



Average influence scores 13 23



# What impact on the EU future policies?

# Main theme for the next legislative term: Competitiveness/1


- Fewer bans, targets.

However, environmental goals to be maintained -> different focus: investments in green technologies

- How to fund investments? Disagreements on funding: state aid, joint borrowing, EU taxes, capital markets (private sector)
- Regulatory simplification -> legislation to cut reporting and administrative requirements.
- Single market harmonisation -> reduce barriers to provision of services cross-border.
  - > stronger interconnections between digital, energy, transport markets and infrastructure.



# Main theme for the next legislative term: Competitiveness/2

- More reciprocity on trade & public procurement - it will affect US and China trade relations.
  - Reducing dependencies on unstable or authoritarian countries (for products, energy and raw materials).  
Focus on renewables, hydrogen, low carbon (nuclear). Circular economy for materials re-use.
  - Focus on investments in public infrastructure and connectivity.
  - Due to backlash on migration, focus on labour market participation and skills
- 



# Main theme for the next legislative term: Security/1

- Ensure supply of critical products and materials (food, medicines, energy..). Disagreements on trade vs industrial policy solutions
- Artificial Intelligence seen more as a threat (S&D) or an opportunity (EPP).
- Strengthen cybersecurity and fight disinformation and interferences online.
- Centre-left groups focus on social, economic and environmental security. Key topics for environment: microplastics, PFAS, water pollution (also shared by EPP)







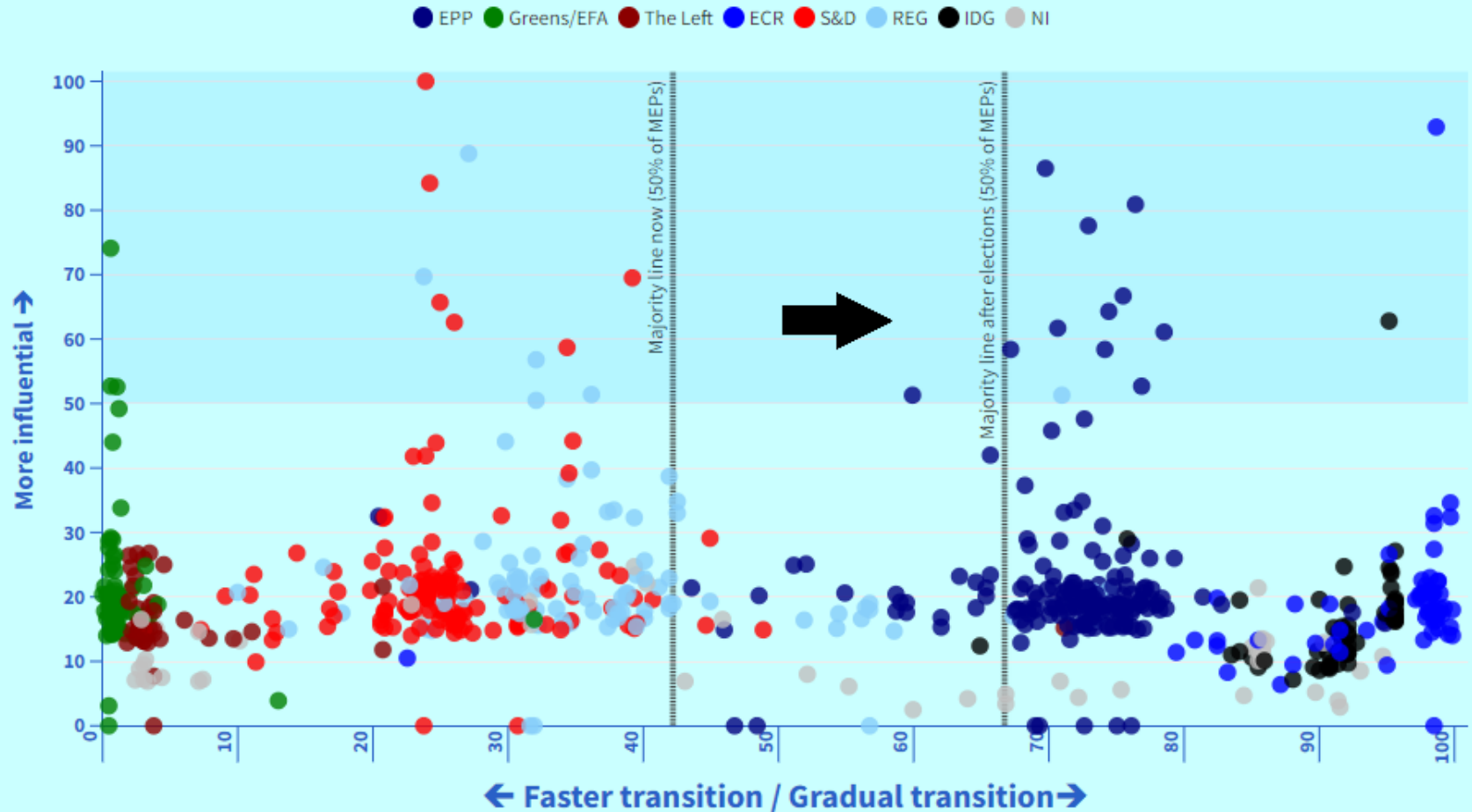
# Main theme for the next legislative term: Security/2

- Support enlargement strategy, with conditionalities (foreign policy alignment, democracy & rule of law)
- EU reform: centre-left groups in favour of more power for EU institutions -> e.g. strengthen co-decision, initiative rights for the EP and to end unanimous Council voting.
- Enhance EU rule of law mechanism by extending budgetary conditionality

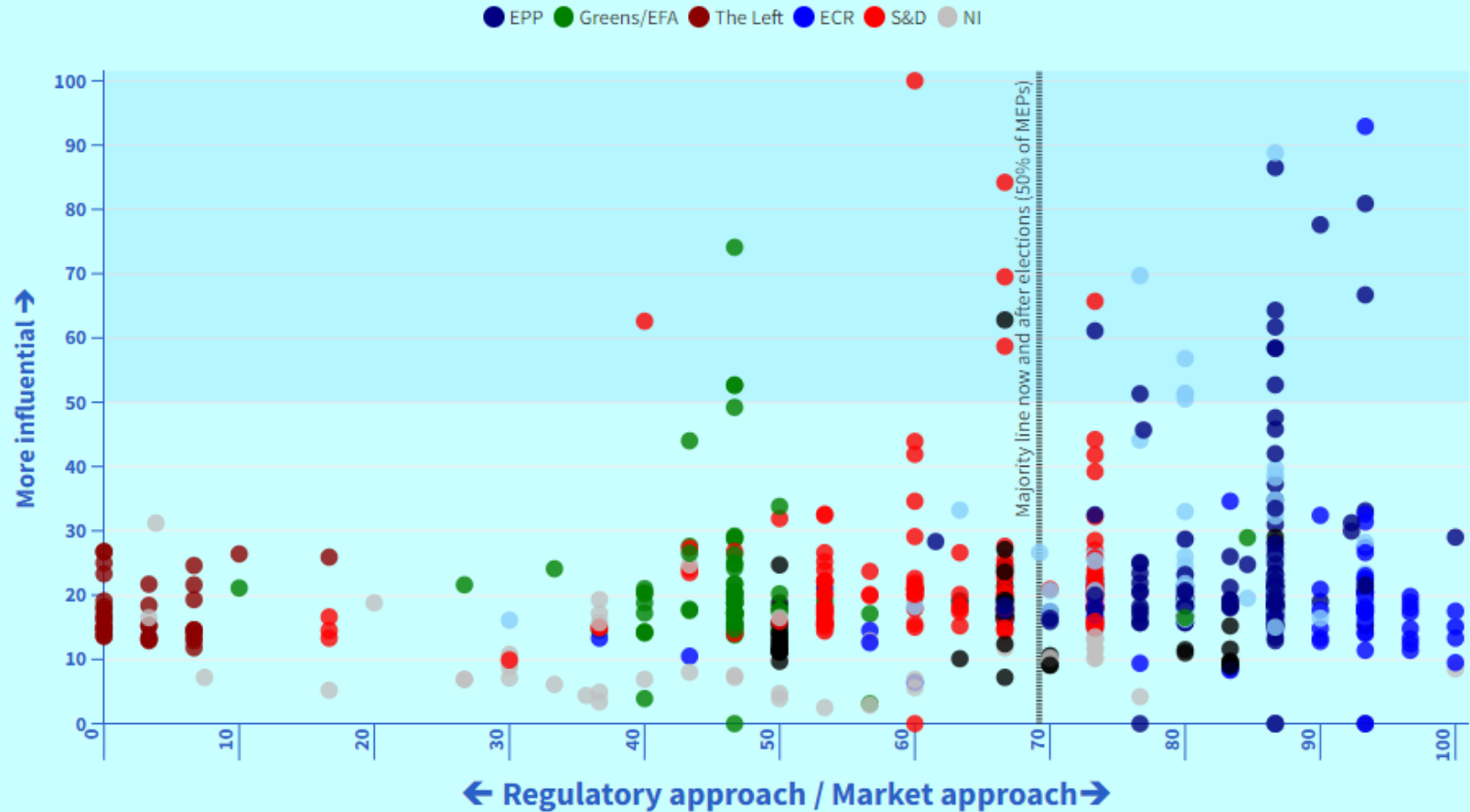
Difficult to get these reforms through the Council



# Views and influence of MEPs on green energy



# Views and influence of MEPs on energy prices



# Envisaged impact on policies based on seat projections for the 2024 elections (May)

EU political integration	→	Growing share of Eurosceptics. EP as a whole will remain strongly supportive of EU integration
EU Supervision of the Rule of Law	→	Growing support for a national approach. EP as a whole will remain strongly supportive of EU supervision
EU enlargement	→	Similar to current EP. EP will remain strongly supportive of EU enlargement
EU relations with Russia	→	Similar to current EP. The EP will maintain an assertive approach towards Russia
Asylum and border control	→	Growing support for restrictive approach. Swing voters will make the difference

# Envisaged impact on policies based on seat projections for the 2024 elections (May)

Climate targets



Growing support for a more gradual climate transition. Swing voters will make the difference

Energy green transition



Growing support for a gradual transition. Swing voters will make the difference

Decarbonisation of road transport



Growing support for a market approach. Swing voters will make the difference

Nature protection and restoration



Growing support for focus on the economy. Swing voters will make the difference

Energy prices



Similar to current EP. Swing voters will make the difference

# Envisaged impact on policies based on seat projections for the 2024 elections (May)

Industrial regulation



Growing support for a market approach. Swing voters will make the difference

EU Industrial funding



Similar to current EP. Swing voters will make the difference

State aid exemptions



Similar to current EP. Swing voters will make the difference

Buy European clauses



Growing support for protectionism. Swing voters will make the difference

Free trade agreements



Similar to current EP. Swing voters will make the difference

# Envisaged impact on policies based on seat projections for the 2024 elections (May)



Artificial Intelligence



Similar to current EP. Swing voters will make the difference

Privacy & digital economy



Similar to current EP. Swing voters will make the difference

EU-US data transfers



Growing support for focus on cooperation. Swing voters will make the difference

Disinformation



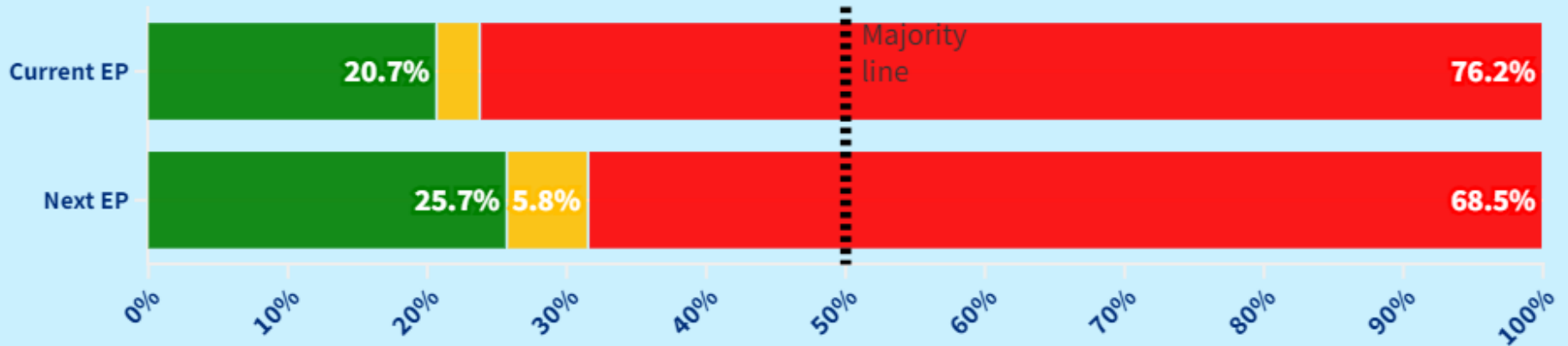
Growing support for focusing on freedom of expression. EP as a whole will remain strongly supportive of fighting against disinformation



# Prioritize education and training policies for SME needs over immigration to overcome labour shortages



For Abstain Against

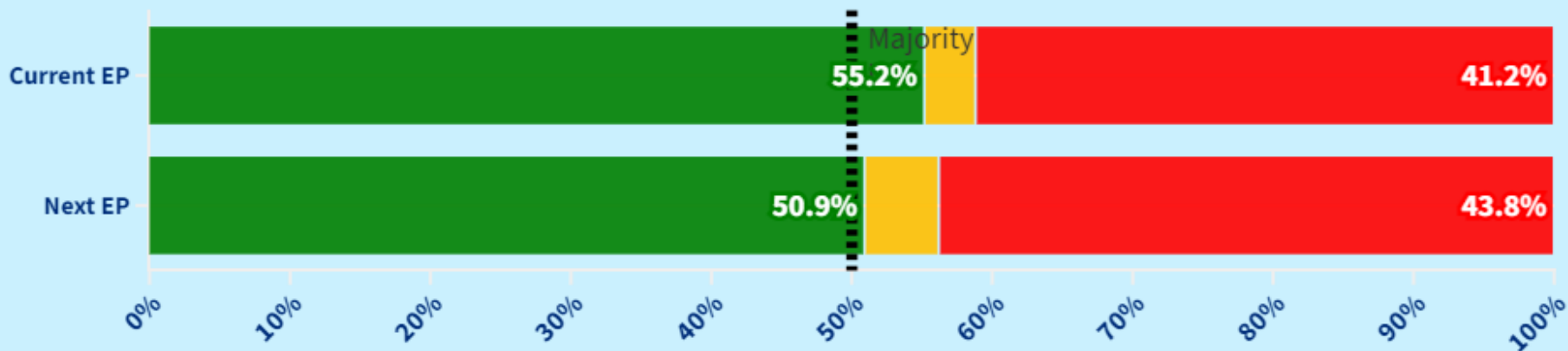




# EU funding should be conditional on democracy, rule of law and fundamental rights' protection



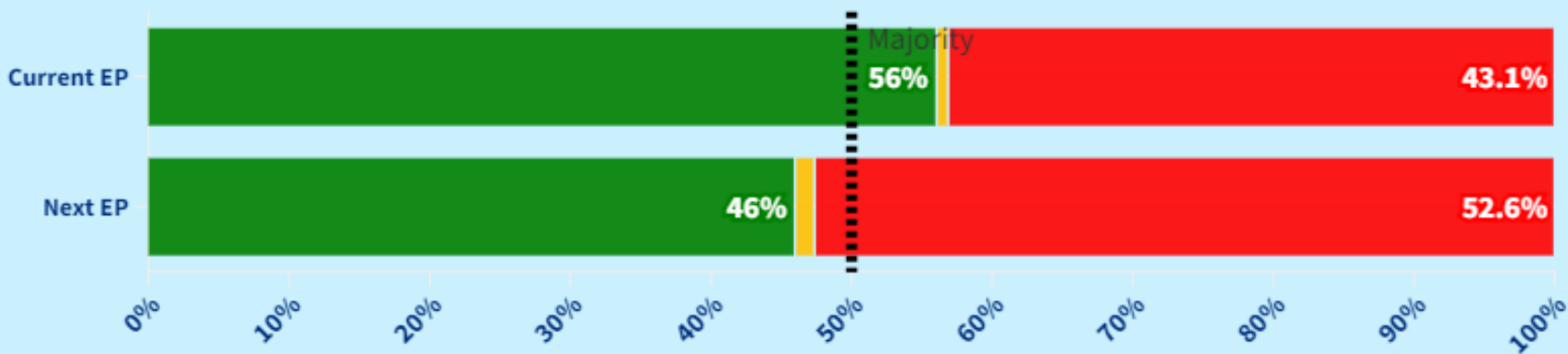
■ For ■ Abstain ■ Against



# Beyond 2030, reach the climate-neutrality objective by 2050 and achieve negative emissions



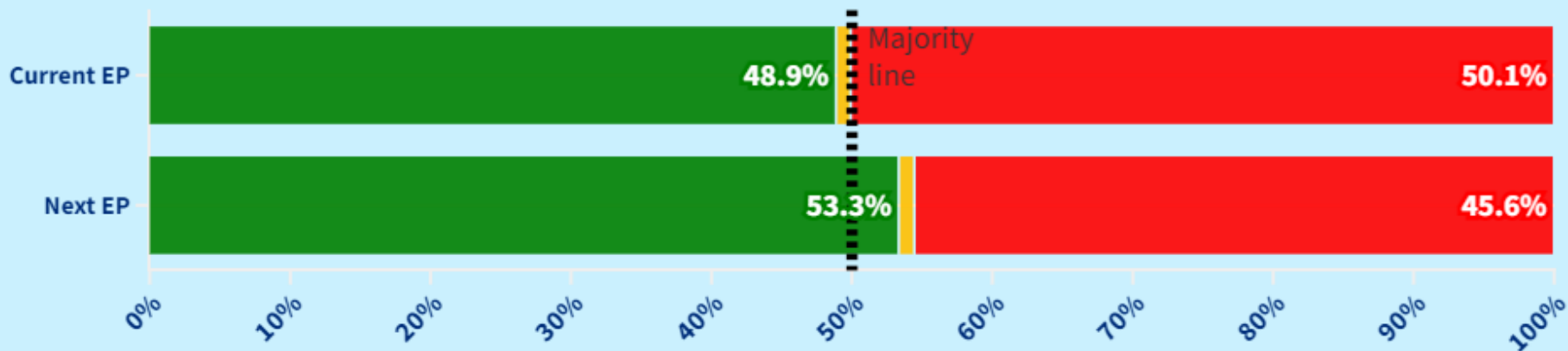
■ For ■ Abstain ■ Against



# Reduce the cost of energy and the regulatory burden on our industry



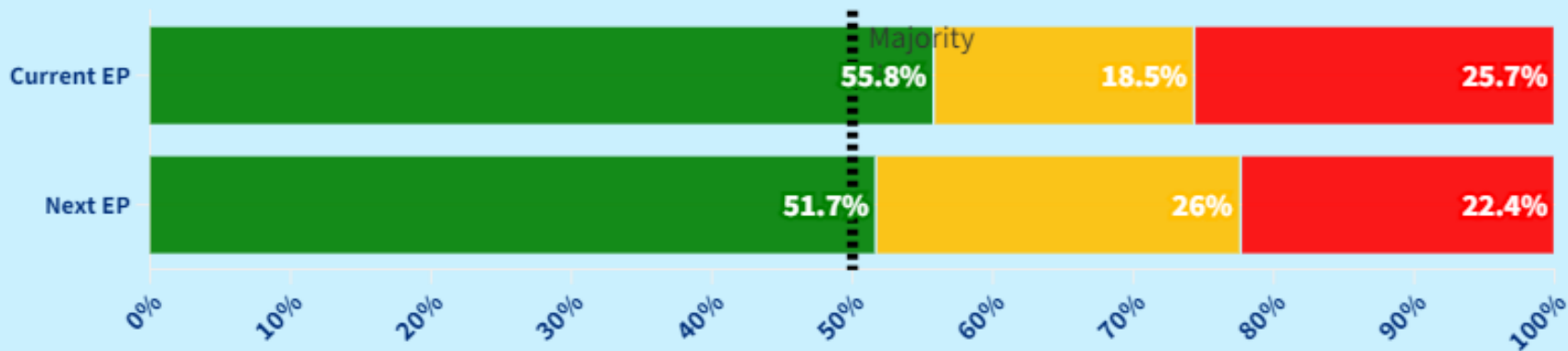
■ For ■ Abstain ■ Against



# Supports a transatlantic trade and investment partnership with the US

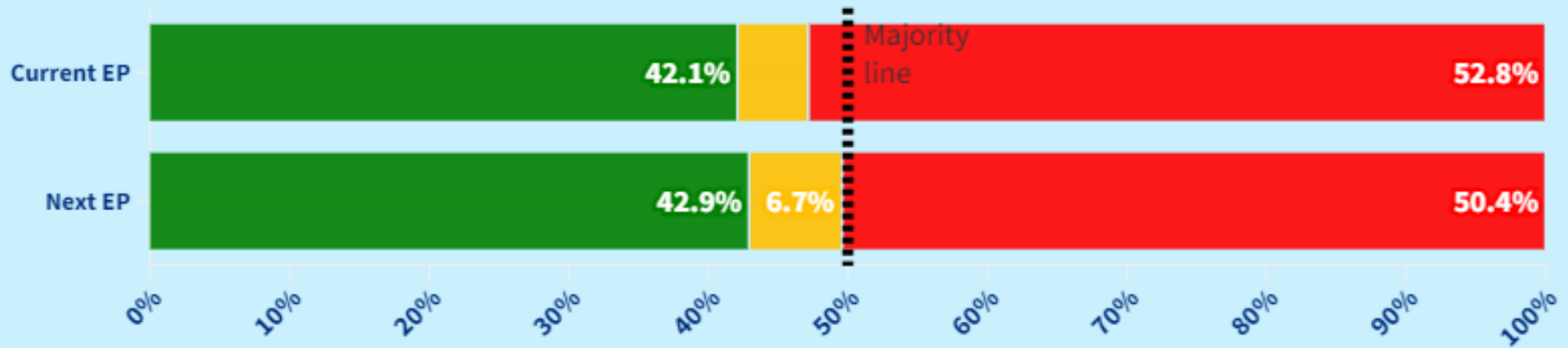


■ For ■ Abstain ■ Against



## Revise shortcomings of GDPR's impact on European emerging technologies such as AI

■ For ■ Abstain ■ Against





More details available on the [EUmatrix.eu](https://eu.matrix.eu) platform





Questions or requests?

[doru.frantescu@eumatrix.eu](mailto:doru.frantescu@eumatrix.eu)

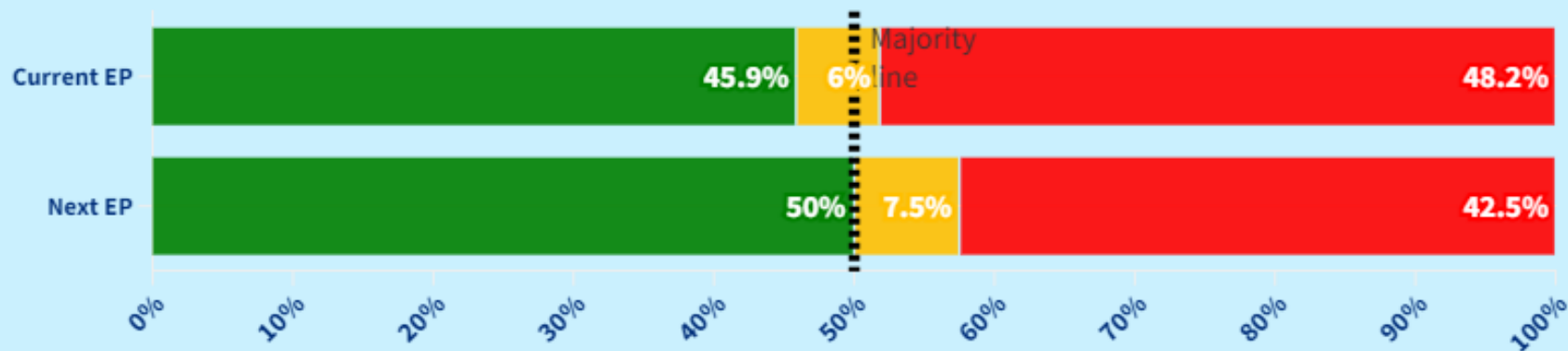
# Annex: additional material



# Digital providers' terms should respect media freedom, be clear and inform on content moderation tools and policies



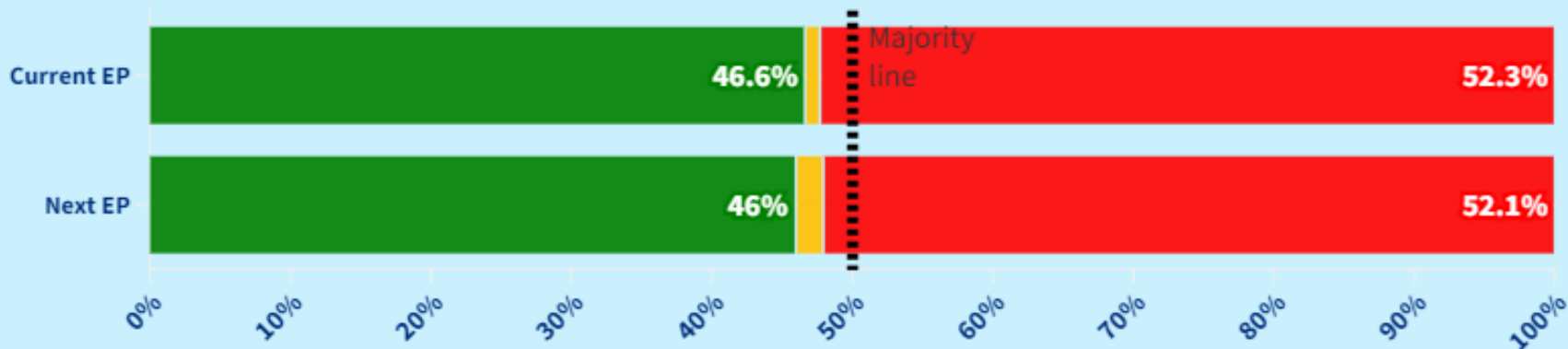
■ For ■ Abstain ■ Against



# Supports the Data Privacy Framework principles issued by the US Department of Commerce with no amendments



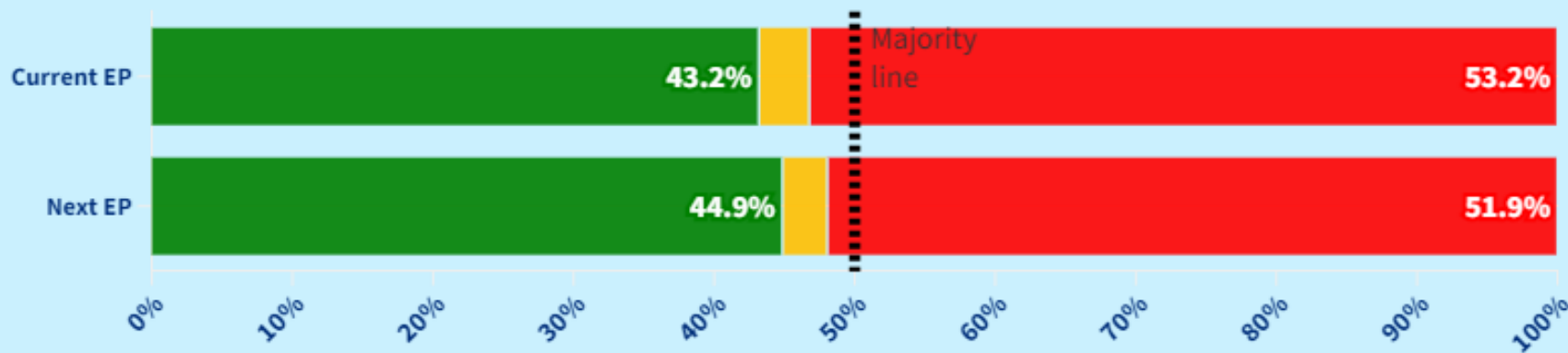
■ For ■ Abstain ■ Against



# Establish a minimum threshold of European materials, devices or services for EU public procurement

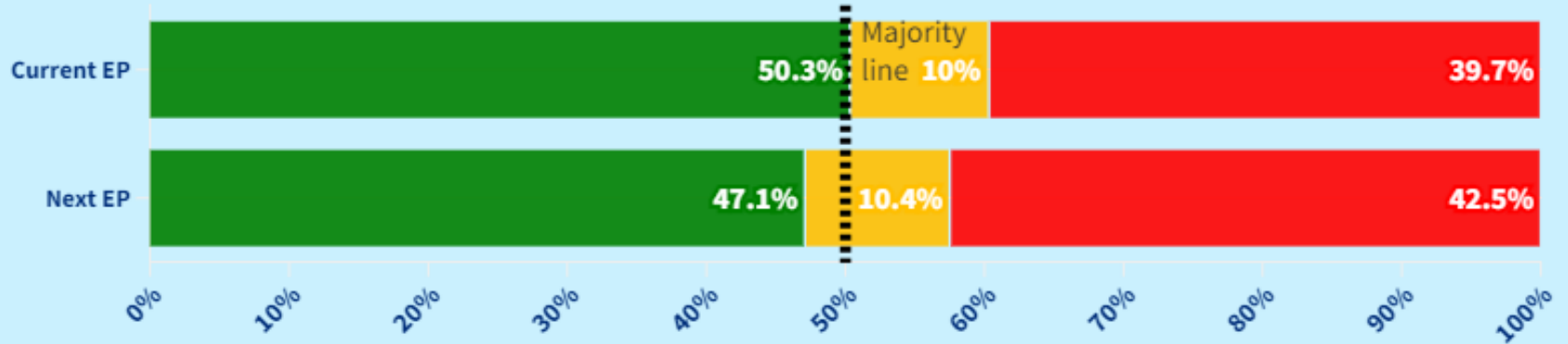


■ For ■ Abstain ■ Against



## Supports the EU Sovereignty Fund so that Member States can tackle social, climate, and environmental challenges

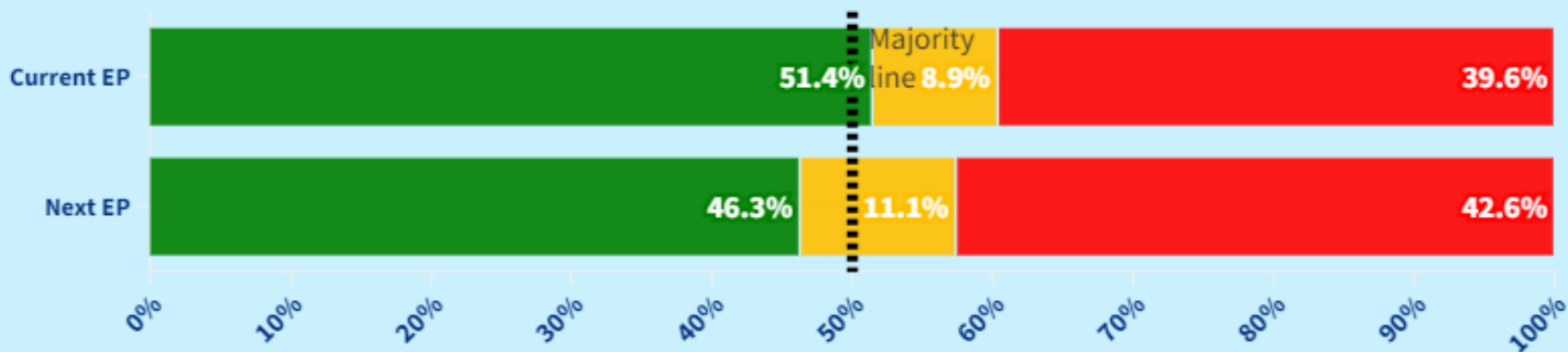
For Abstain Against



# When flexibilising state aids rules, solutions should also be provided to the smaller Member States

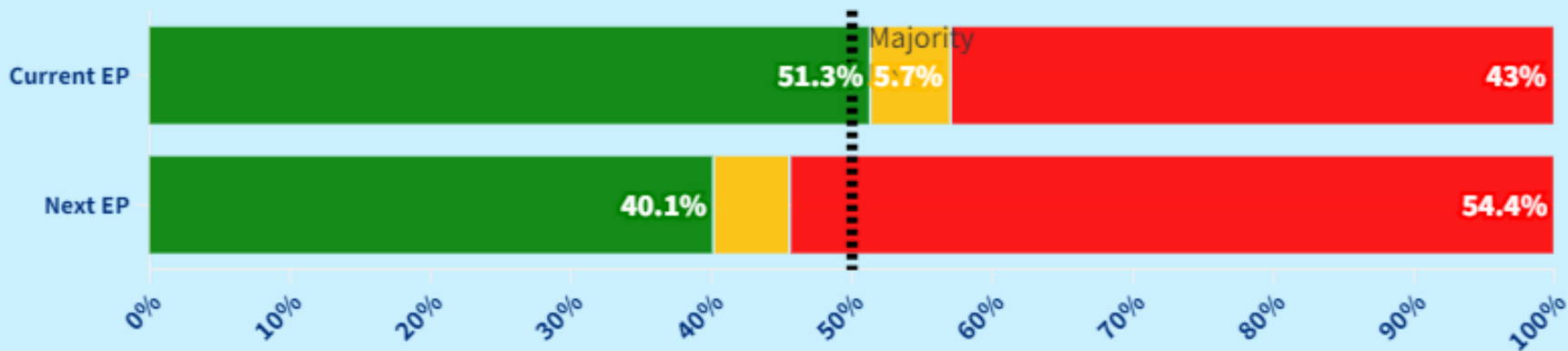


■ For ■ Abstain ■ Against



# EU institutions and Member States must make necessary reforms so that new members' accession is not delayed

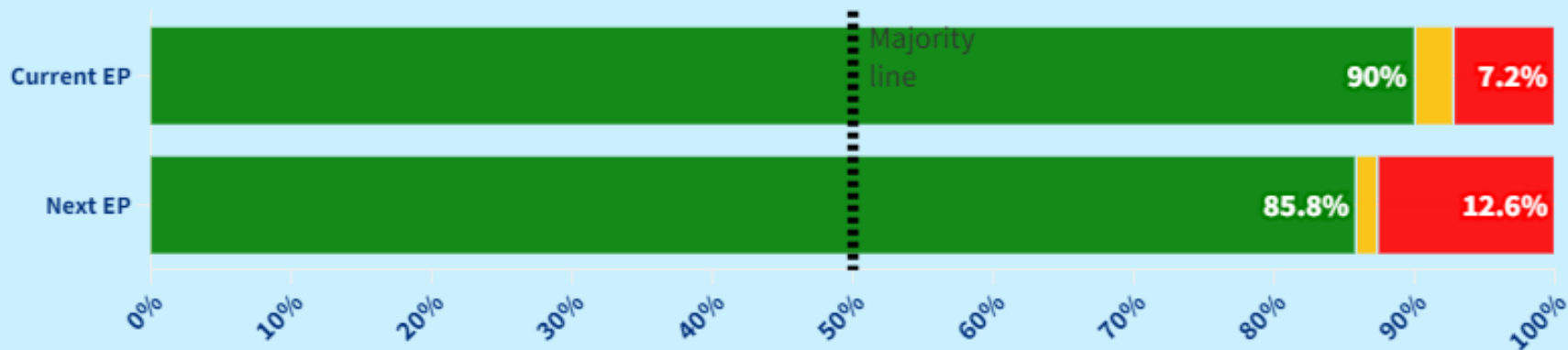
■ For ■ Abstain ■ Against



# Supports the European Council's decision to grant EU candidate status to Ukraine



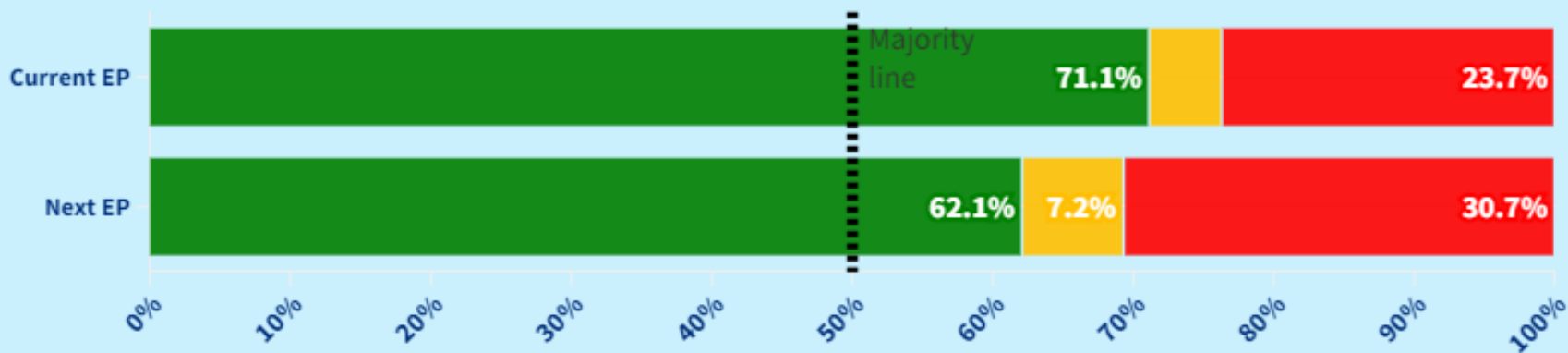
■ For ■ Abstain ■ Against



# Claims that Members of the European Parliament were paid to promote Russian propaganda



■ For ■ Abstain ■ Against

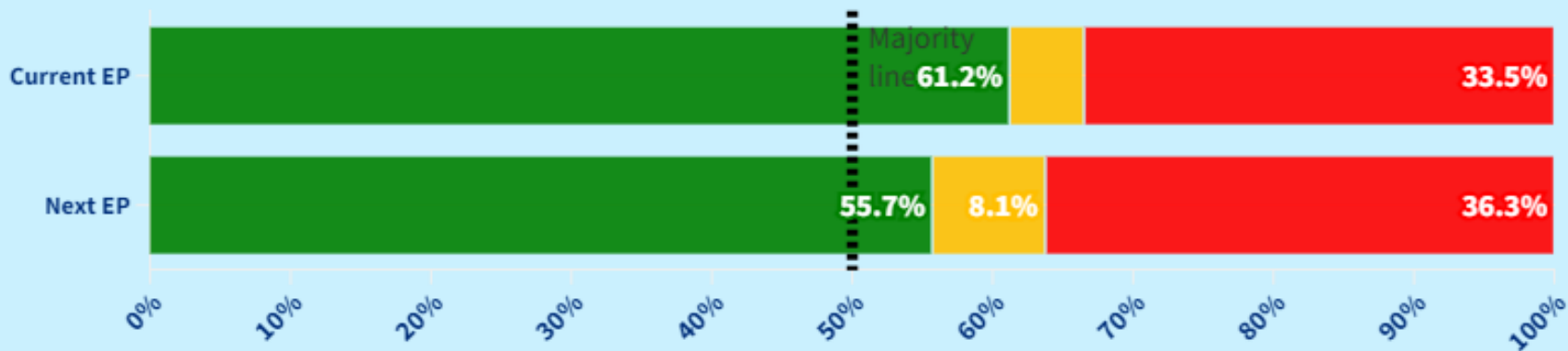




# Enhance EU shared competences in energy, foreign affairs, external security & defence, and cross-border infrastructure



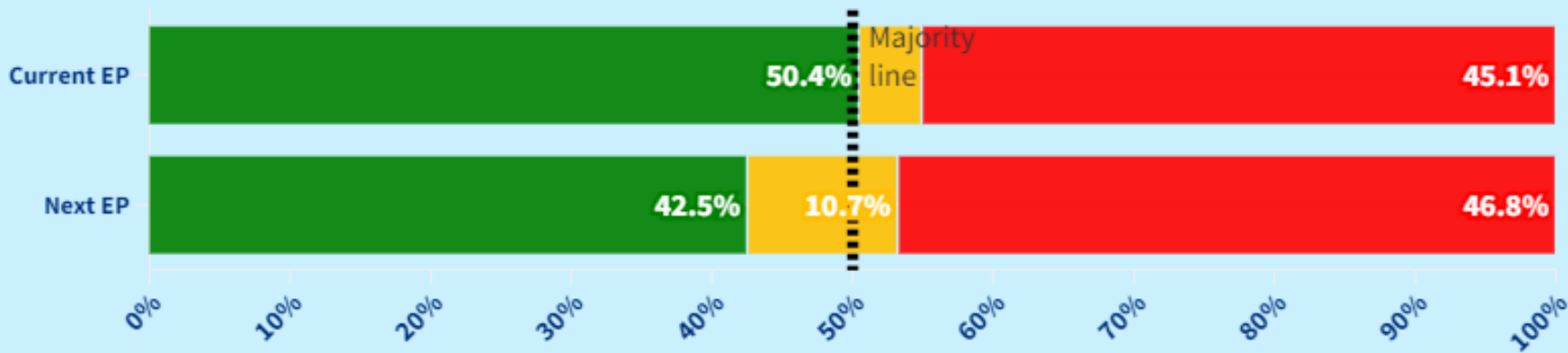
■ For ■ Abstain ■ Against



# Increase resettlement, and establish humanitarian corridors and visa applications for asylum-seekers



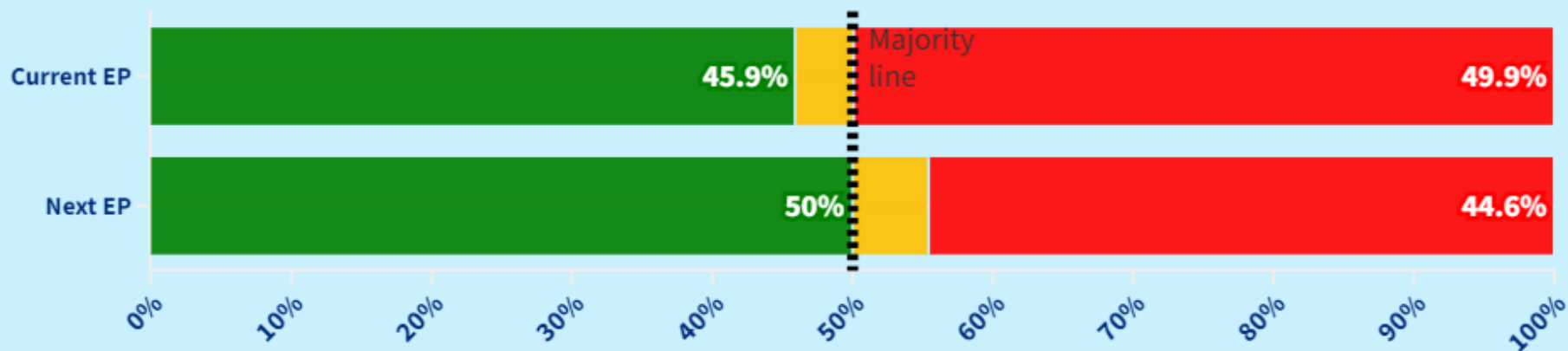
■ For ■ Abstain ■ Against



# Supports using natural gas in the transition phase towards achieving climate neutrality by 2050



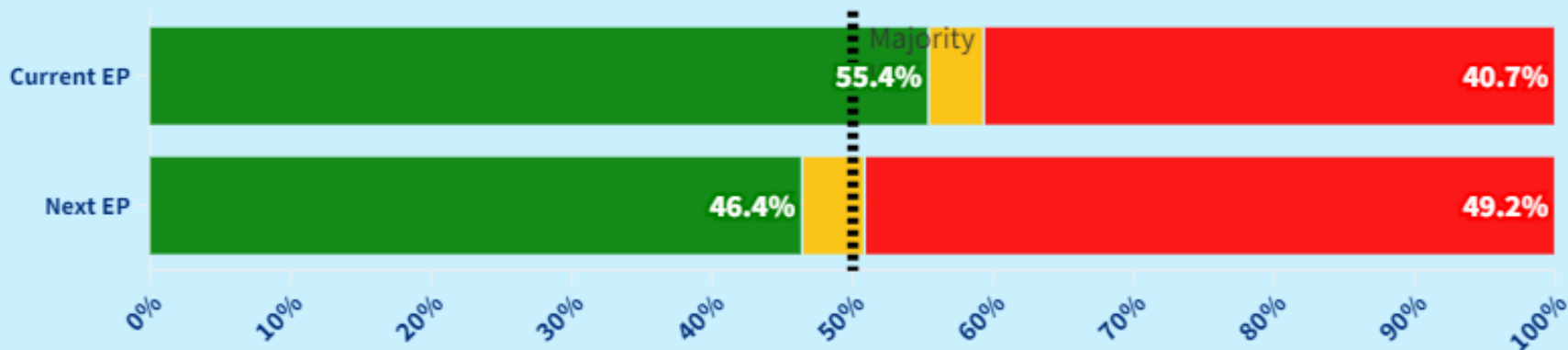
■ For ■ Abstain ■ Against



# Vote: Commission proposal on resolution "CO2 emission standards for cars and vans"



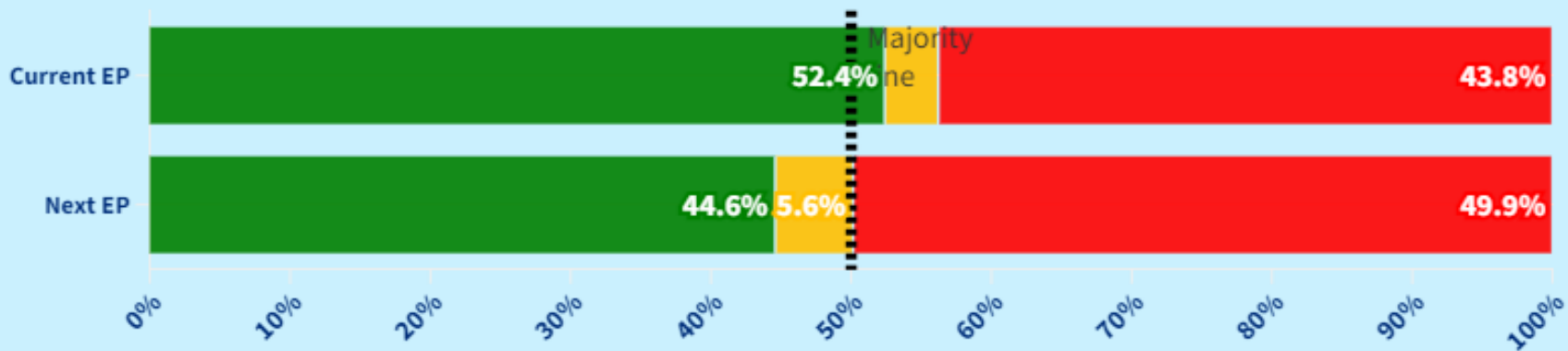
■ For ■ Abstain ■ Against



# Vote on provisional agreement on "Nature restoration"



For Abstain Against

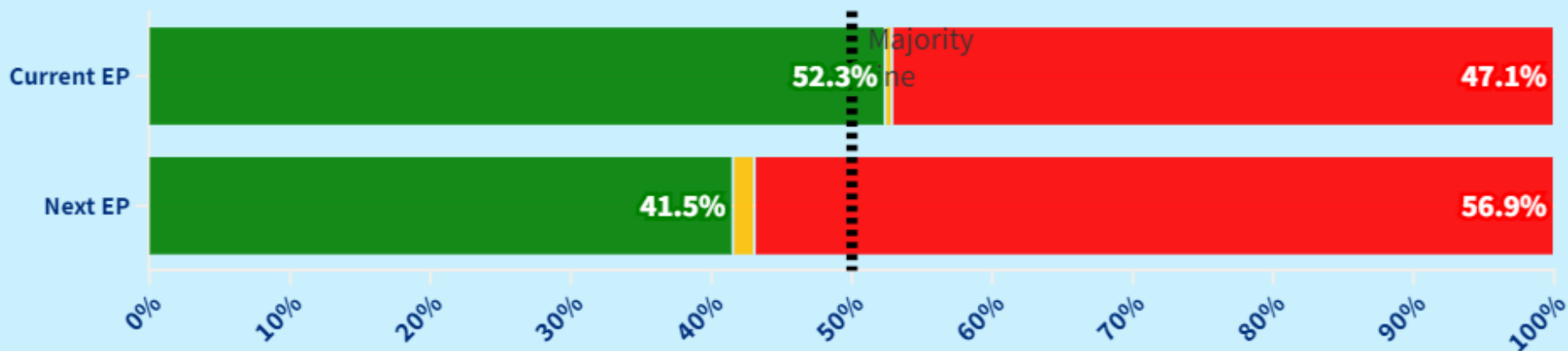




# Biomass fuels must comply with greenhouse gas emission savings criteria to be considered to have zero emissions

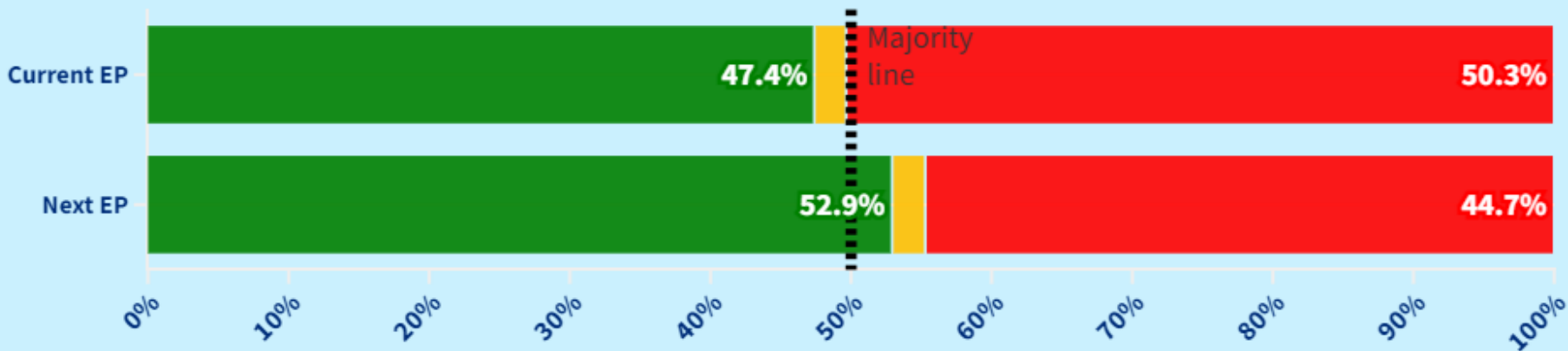


For Abstain Against



# When kickstarting the hydrogen market, the role of low-carbon hydrogen should also be assessed

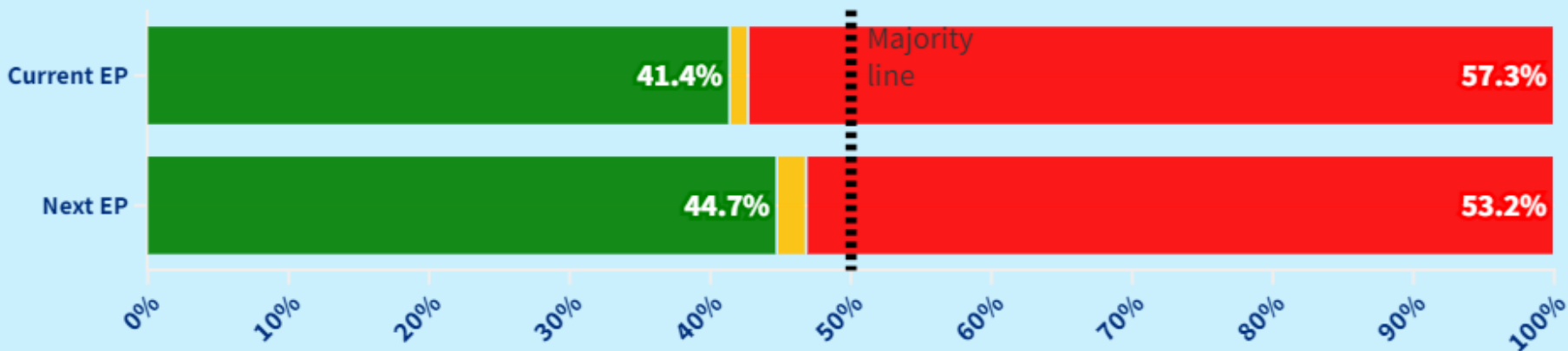
For Abstain Against



# Encourage the roll-out of e-charging and other alternative fuels or propulsion systems



■ For ■ Abstain ■ Against

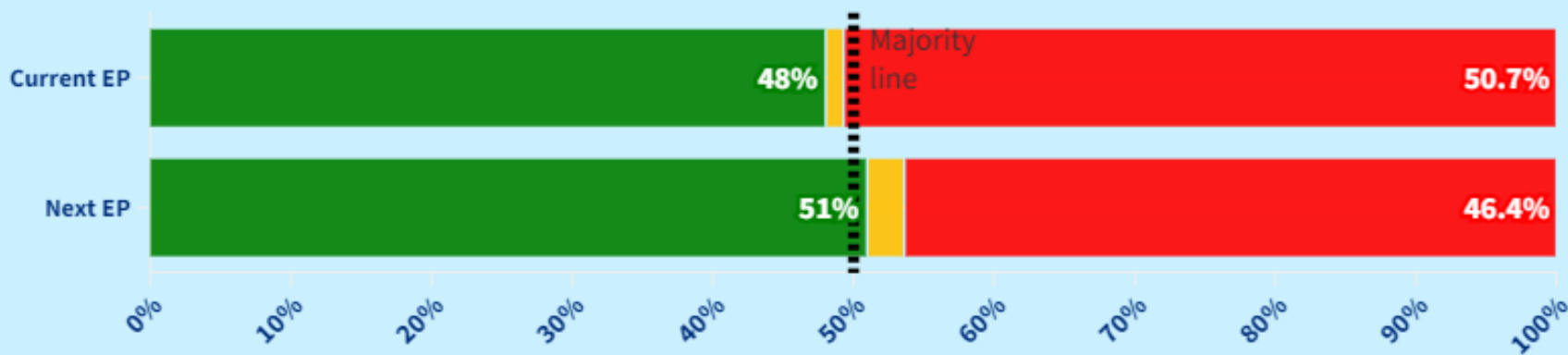




# Commission must propose decoupling electricity prices from the price of gas



■ For ■ Abstain ■ Against



# Situation in the EU Council

## In the summer 2024 (forecast)

# Projected European political affiliation of the European Council members in July 2024



■ EPP ■ Renew ■ NI (Centre) ■ ECR ■ S&D ■ NI (right-wing) ■ NI (left-wing)



Note: Data elaborated in April 2024



# Situation in the Commission

## In the summer 2024 (scenarios)

# Commissioners' chances of reappointment in 2024

## Estimation as of May 2024



All ▾

Estimated re-appointment chances: ■ Difficult ■ Unlikely  
■ Mixed ■ Possible



**Ursula von der Leyen**  
President



**Wopke Hoekstra**  
Climate Action



**Margrethe Vestager**  
A Europe Fit for the Digital Age



**Valdis Dombrovskis**  
An Economy that Works for People



**Josep Borrell Fontelles**  
Foreign Affairs and Security Policy



**Maroš Šefčovič**  
European Green Deal, Interinstitutional Relations and Foresight



**Věra Jourová**  
Values and Transparency



**Dubravka Šuica**  
Democracy and Demography



**Margaritis Schinas**  
Promoting our European Way of Life



**Johannes Hahn**  
Budget and Administration



**Iliana Ivanova**  
Innovation, Research, Culture, Education & Youth



**Nicolas Schmit**  
Jobs and Social Rights



**Paolo Gentiloni**  
Economy



**Janusz Wojciechowski**  
Agriculture



**Thierry Breton**  
Internal Market



**Elisa Ferreira**  
Cohesion and Reforms



**Stella Kyriakides**  
Health and Food Safety



**Didier Reynders**  
Justice



**Helena Dalli**  
Equality



**Ylva Johansson**  
Home Affairs



**Janez Lenarčič**  
Crisis Management



**Adina Vălean**  
Transport



**Olivér Várhelyi**  
Neighbourhood and Enlargement



**Jutta Urpilainen**  
International Partnerships



**Kadri Simson**  
Energy



**Virginijus Sinkevičius**  
Environment, Oceans and Fisheries



**Mairead McGuinness**  
Financial services and stability & CMU

# Potential Commissioners replacements

Henna Virkkunen (Transport,  
Infrastructure, cybersecurity)



Jozef Síkela (Energy, Trade)



Christophe Hansen (Economy, trade)



Jessica Roswall (Internal  
Market, taxation)



Dan Jørgensen (Climate, Energy)



Teresa Ribera (Environment,  
Green Deal)



# Potential Commissioners replacements

Karoline Edtstadler (Legal affairs, Home affairs)



Radosław Sikorski (Defence)



Kolaja (Digital, Internal market)



Victor Negrescu (Culture, Education, Internal market)

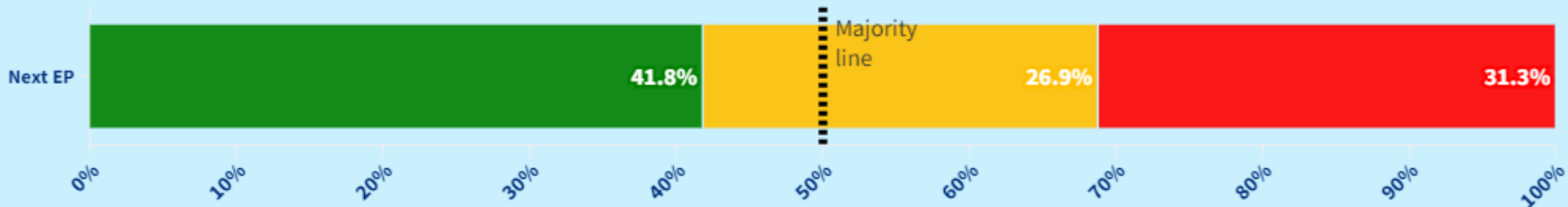




## Projected support for von der Leyen - second term

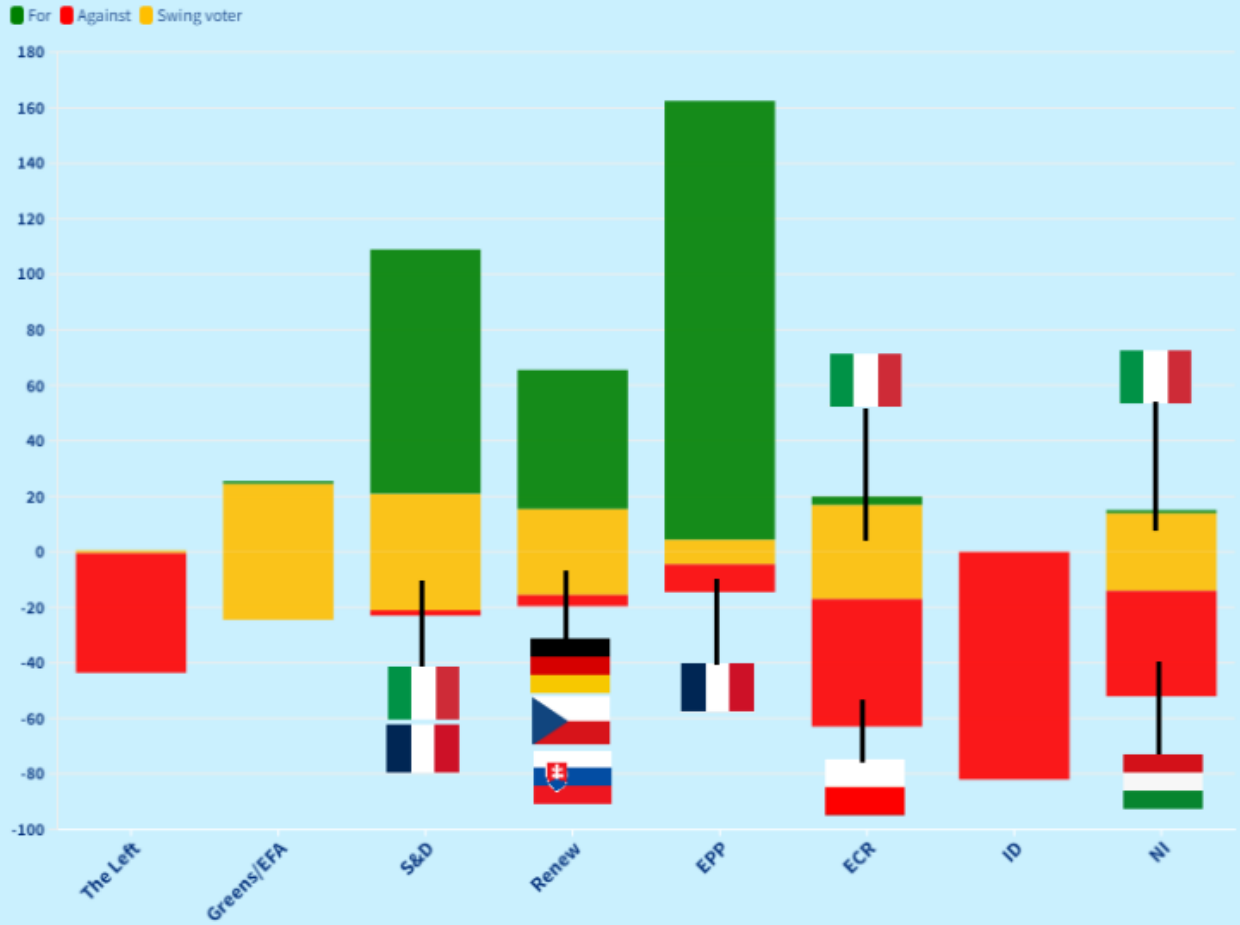


For Swing voter Against





# Projected support for von der Leyen - second term



# Potential leadership of the EU institutions



Ursula von der Leyen (DE)



Kaja Kallas (EE)



Antonio Costa (PT)



Roberta Metsola (MT)



Teresa Ribera (ES)



Thierry Breton (FR)



Valdis Dombrovskis (LV)



Mario Draghi (IT)

# TIMELINE: EU ELECTIONS AND RESHUFFLE



**Prepare for post-elections:  
keep track of decision-  
makers' influence and views**



# eurompmatch.eu

The quiz that shows you which MEPs are most aligned to your policy preferences

STATEMENT 1 / 20

From 2035 onwards all new cars should either be electric or run on green fuels (such as green hydrogen)

[More info](#)

How important is this vote to you?

Low importance

Average importance

High importance

And how would you vote on it?

 Against

 Abstain

 In favour